

ASX Announcement 17 May 2019

Expiry of unlisted options

BNK Banking Corporation Limited (BNK or "the company") advises that the following unlisted options have expired unexercised:

Expiry date	Number of options	Exercise price
11 May 2019	4,500,000	\$1.50

Jacl

Malcolm Cowell Company Secretary

ENDS

INVESTOR / MEDIA ENQUIRIES

Simon Lyons Managing Director BNK Banking Corporation Limited +61 417 178 325 Matthew Gregorowski Citadel-MAGNUS +61 422 534 755



Who is BNK Banking Corporation Limited?

BNK Banking Corporation Limited (BNK) is a diversified financial services company with two key operating divisions in banking and mortgage broking aggregation:

Banking

The company has operated as an APRA-regulated authorised deposit-taking institution (ADI) for 37 years. As such our customers benefit from the Australian government deposit guarantee scheme for deposits up to \$250,000.

The bank provides simple and easy to understand deposit accounts, personal loans and mortgages under two separate brands: Goldfields Money, which is used in the Goldfields region of Western Australia, complimented by the Better Choice Home Loans brand, distributed via mortgage brokers nationally.

BNK Bank is planned to be launched later this year as a brand in its own right. The Company is progressing the completion of its new digital banking platform which will enable it to deliver a broad range of banking products directly to customers, as well as through third party intermediaries across Australia.

Mortgage Aggregation

The Aggregation division, operating as Finsure, provides one of the largest distribution networks in the country as well as valuable market insights that assist BNK with product development. The business services 1,594 mortgage brokers and manages a loan book in excess of \$36bn.

This unique combination allows BNK to develop competitive products that meet its changing customer needs, leveraging its low-cost, technology-driven model. BNK is focused on becoming a challenger bank of scale through building its product portfolio, growing its diversified distribution network and pursuing API-enabled partnering opportunities.

The Company is listed on the Australian Securities Exchange (ASX:BBC).

You can read more about us at www.goldfieldsmoney.com.au and www.finsure.com.au.

