

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme ANOVA METALS LIMITED (AWV)

ACN/ARSN 147 678 779

1. Details of substantial holder (1)

Name Defender Equities Pty Ltd ACN 615 069 979 (**Defender Equities**), Woodville Super Pty Ltd ACN 149 955 180 as trustee of Woodville Ave Superannuation Fund (**Woodville Super**), James Manning (**JM**), Louise Katrina Manning (**LKM**), Georgina Gail Manning (**GGM**), Manning Family Holdings Pty Ltd ACN 610 411 964 (**MFH**), Manning Capital Holdings Pty Ltd ACN 610 530 679 as trustee of Manning Capital Holdings Unit Trust (**MCH**) and Defender Investment Management Pty Ltd ACN 614 951 683 (**Defender Investment Management**)

ACN/ARSN (if applicable) See above

There was a change in the interests of the substantial holder on

03/04/2019

The previous notice was given to the company on

29/03/2019

The previous notice was dated

28/03/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	51,700,000	8.09%	64,137,500	10.04%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/03/2019	LKM, MFH, MCH, Defender Investment Management, JM and Defender Equities	Acquisition of shares on market by Defender Equities	\$38,954.81	2,434,675 fully paid ordinary shares	2,434,675
29/03/2019	LKM, MFH, MCH, Defender Investment Management, JM and Defender Equities	Acquisition of shares on market by Defender Equities	\$1,706.75	106,672 fully paid ordinary shares	106,672
29/03/2019	LKM, MFH, MCH	Acquisition of shares on market by MCH	\$17,200.00	1,075,000 fully paid ordinary shares	1,075,000
29/03/2019	LKM	Acquisition of shares on market by LKM	\$9,000.00	562,500 fully paid ordinary shares	562,500
01/04/2019	LKM, MFH, MCH, Defender Investment Management, JM and Defender Equities	Acquisition of shares on market by Defender Equities	\$89,648.39	5,273,434 fully paid ordinary shares	5,273,434
01/04/2019	LKM, MFH, MCH	Acquisition of shares on market by MCH	\$13,600.00	800,000 fully paid ordinary shares	800,000

01/04/2019	LKM	Acquisition of shares on market by LKM	\$17,000.00	1,000,000 fully paid ordinary shares	1,000,000
02/04/2019	LKM, MFH, MCH, Defender Investment Management, JM and Defender Equities	Acquisition of shares on market by Defender Equities	\$7,944.89	467,346 fully paid ordinary shares	467,346
03/04/2019	LKM, MFH, MCH, Defender Investment Management, JM and Defender Equities	Acquisition of shares on market by Defender Equities	\$8,821.71	717,873 fully paid ordinary shares	717,873

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Defender Equities	Defender Equities	Defender Equities	Interest under s608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act) as the holder of the securities	40,000,000 fully paid ordinary shares	40,000,000
LKM, MFH, MCH and Defender Investment Management	Defender Equities	Defender Equities	Interest under s608(3) of the Corporations Act in respect of the shares held by Defender Equities as a person that has the relevant interest in the securities that a body corporate controlled by the person has	40,000,000 fully paid ordinary shares	40,000,000
JM	Defender Equities	Defender Equities	Interest under s608(1)(b) of the Corporations Act in respect of the shares held by Defender Equities as the sole director of Defender Investment Management and Defender Equities	40,000,000 fully paid ordinary shares	40,000,000
Woodville Super	Woodville Super	Woodville Super	Interest under s608(1)(a) of the Corporations Act as the holder of the securities	10,500,000 fully paid ordinary shares	10,500,000
GGM	Woodville Super	Woodville Super	Interest under s608(3) of the Corporations Act in respect of the shares held by Woodville Super as a person that has the relevant interest in the securities that a body corporate controlled by the person has	10,500,000 fully paid ordinary shares	10,500,000
MCH	MCH	MCH	Interest under s608(1)(a) of the Corporations Act as the holder of the securities	7,575,000 fully paid ordinary shares	7,575,000
LKM and MFH	MCH	MCH	Interest under s608(3) of the Corporations Act in respect of the shares held by MCH as a person that has the relevant interest in the securities that a body corporate controlled by the person has	7,575,000 fully paid ordinary shares	7,575,000
LKM	LKM	LKM	Interest under s608(1)(a) of the Corporations Act as the holder of the securities	6,062,500 fully paid ordinary shares	6,062,500

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Details of substantial holder above	Level 5, 97 Pacific Highway, North Sydney NSW 2060

Signature

print name James Manning

capacity

Director of Defender Equities Pty Ltd and in his own capacity and on behalf of all other substantial holders

sign here



date

/ /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

For personal use only

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and A.C.N or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.