



5 October 2018

The Manager
Market Announcements Office
ASX Limited

Dear Sir/Madam

ASX Announcement
Completion of Entitlement Offer

Funtastic Limited (**Company**) advises that the \$7.0 underwritten 1-for-1 non-renounceable entitlement offer (**Entitlement Offer**) announced on 13 September 2018 closed on 2 October 2018.

Applications were received under the Entitlement Offer for 54,169,620 fully paid ordinary shares (**New Shares**) for a total subscription amount of approximately \$3.25m.

As required by paragraph 3 of Appendix 7A of the ASX Listing Rules, the Company advises that there was a shortfall in subscriptions of 62,418,827 Shares (**Shortfall Shares**). The underwriters to the Entitlement Offer have been advised of the number of Shortfall Shares.

It is expected that the New Shares and the Shortfall Shares will be issued on 9 October 2018.

For more information, please contact:

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Important Information

This notice does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to any person acting for the account or benefit of any person in the United States, or in any other jurisdiction in which such an offer would be illegal. No action has been or will be taken to register, qualify or otherwise permit an offering of the New Shares in any jurisdiction outside Australia or New Zealand. In particular, neither the Entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933 (**Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be taken up by, and the New Shares may not be offered, sold or resold to, persons in the United States or to persons who are acting for the account or benefit of a person in the United States, unless such Entitlements or New Shares have been registered under the Securities Act or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. The provision of this document is not, and should not be considered as, financial product advice. The information in this document is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. Before acting on the information, you should consider the appropriateness of the information, having regard to your objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, lawyer, tax adviser, stockbroker, financial adviser or other professional adviser.

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