

ASX Announcement

ASX Code: OKR

14 September 2018

RELEASE OF SHARES FROM ESCROW UPDATE

Okapi Resources Limited (ASX:"OKR") ("**Okapi**" & "**Company**") wishes to advise, in accordance with ASX Listing Rule 3.10A, that 2,500,000 fully paid ordinary shares are due for release for escrow on 27 September 2018.

An Appendix 3B will be lodged with the ASX following their release from escrow.

Yours faithfully,

Craig Nelmes Company Secretary