



13 September 2018

The Manager
Market Announcements Office
ASX Limited

Dear Sir/Madam

FUNTASTIC LIMITED - NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by Funtastic Limited ACN 063 886 199 (**Funtastic**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Funtastic has issued 20,562,620 fully paid ordinary shares in Funtastic at an issue price of \$0.06 per share to various institutional investors (**Placement Shares**). The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

Funtastic advises that, as at the date of this notice, it has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to Funtastic; and
- (b) section 674 of the Corporations Act.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Howard Abbey
Company Secretary
Funtastic Limited

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