

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity KAILI RESOURCES LIMITED
ARBN 077 559 525

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	JIANZHONG YANG
Date of last notice	22 April 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Director is the controller of: <ul style="list-style-type: none"> - Treasure Unicorn Limited - Kaili Holdings Limited
Date of change	27 April 2018
No. of securities held prior to change	<u>Indirect:</u> <ul style="list-style-type: none"> - Treasure Unicorn Limited 36,769,904 - Kaili Holdings Limited 8,800,000
Class	Fully paid ordinary shares (FPO)
Number acquired	
Number disposed	36,769,904 FPO
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	US\$1.00 for disposal of Treasure Unicorn Limited

+ See chapter 19 for defined terms.

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<p>No. of securities held after change</p>	<p><u>Indirect:</u> Kaili Holdings Limited 8,800,000</p>
<p>Nature of change</p> <p><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p>Off market disposal of Treasure Unicorn Limited the holder of the shares</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	
<p>Nature of interest</p>	
<p>Name of registered holder (if issued securities)</p>	
<p>Date of change</p>	
<p>No. and class of securities to which interest related prior to change</p> <p><small>Note: Details are only required for a contract in relation to which the interest has changed</small></p>	
<p>Interest acquired</p>	
<p>Interest disposed</p>	
<p>Value/Consideration</p> <p><small>Note: If consideration is non-cash, provide details and an estimated valuation</small></p>	
<p>Interest after change</p>	

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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