



Market Office Announcement

ASX Limited

Date: 8 March 2018

THINK CHILDCARE LIMITED (“TNK”) ANNOUNCES COMPLETION OF CAPITAL RAISING

TNK is pleased to announce the successful completion of the institutional placement (“Capital Raising” or the “Offer”) announced to the market on 7 March 2018.

The Capital Raising, as managed by Canaccord Genuity (Australia) Limited and Wilsons Corporate Finance Limited, was oversubscribed at an Offer price of \$1.99 per share. Approximately \$10 million will be raised through the issue of approximately 5 million shares. New shares issued through the Offer will rank equally with existing TNK shares, but will not be entitled to the CY2017 final dividend.

As previously announced, the funds from the Capital Raising will be used to; acquire 4 childcare centres, strengthen the balance sheet and other working capital purposes. Further details on the acquisitions and Offer can be found in the announcement and investor presentation lodged with the ASX on Wednesday, 7 March 2018.

Settlement of the Offer is scheduled to take place on Wednesday, 14 March 2018, with allotment and quotation of shares expected to occur on the ASX on Thursday, 15 March 2018.

Mathew Edwards

Managing Director and Chief Executive Officer
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