



21 December 2017

COMPLETION OF SHARE CONSOLIDATION

Funtastic Limited (ASX: FUN) (**Company**) is pleased to advise that it has completed the consolidation of its ordinary share capital by converting every twenty-five (25) existing fully paid ordinary shares (**Shares**) into one (1) Share (**Consolidation**).

The Consolidation was approved by shareholders at the Annual General Meeting of the Company held on 11 December 2017.

As a result of the Consolidation, the post-Consolidation Share structure of the Company is as follows:

Security	Pre-Consolidation	Post-Consolidation
Fully Paid Ordinary Shares*	2,407,693,114	96,308,827

*Where the consolidation of a shareholder's holding results in an entitlement to a fraction of a Share, the fraction was rounded up to the nearest whole number of Shares.

New holding statements have been dispatched to shareholders to advise them of their shareholdings on a post-Consolidation basis.

In accordance with the timetable for the Consolidation, normal trading in the post-Consolidation Shares will commence on Friday, 22 December 2017.

Settlement of all trades in relation to consolidated Shares that have been conducted on a deferred settlement basis will occur on Thursday, 28 December 2017, which will also be the first day on which normal (T+2) trades in consolidated Shares will be settled.

For more information, please contact:

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