



13 December 2017

DEFERRED SETTLEMENT PROCESS

At the Annual General Meeting of Funtastic Limited held on Monday 11 December 2017, the shareholders resolved to approve a share consolidation of its share capital on the basis that every 25 shares be consolidated in to 1 share (**Share Consolidation**).

The Share Consolidation process commenced today (13 December 2017) when trading moved to a deferred settlement basis on a post-Share Consolidation basis. The record date for the Share Consolidation is 14 December 2017.

The Share Consolidation process can be summarised as follows:

1. During the Share Consolidation process the Company's ASX ticker code has been altered to **FUNDA**.
2. The last day to purchase FUN shares on the ASX on a pre-consolidation basis was 12 December 2017. These trades will settle on 15 December 2017 (the record date being trade day plus 2 business days).
3. From 13 December 2017, the trading is moved to deferred settlement (under the FUNDA ASX code). Post-consolidated shares start to trade from this date – during deferred settlement trading shareholders should trade their theoretical post consolidated shares (i.e. if you had 25,000 pre-consolidated shares, you now have 1,000 post-consolidated shares to trade).
4. On 22 December 2017, the code will revert back to FUN to signal trading under normal settlement basis (first day of normal trade).
5. All trades during the deferred period will settle on **28 December 2017** alongside the trades on 22 December 2017 (that is 2 business days from 21 December 2017 not counting Saturday, Sunday, Christmas Day and Boxing Day).
6. New statements will be issued to shareholders tomorrow (14 December 2017) confirming each shareholder's pre-consolidation and post-consolidation holdings in FUN.

Grant Mackenzie
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