



Notification of Consolidation/Split

Announcement Summary

Entity name

FUNTASTIC LIMITED

Applicable security for the reorganisation

FUN

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Friday November 10, 2017

Reorganisation type

Security consolidation

Effective Date

Wednesday December 13, 2017

Record Date

Thursday December 14, 2017

Issue Date

Thursday December 21, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

FUNTASTIC LIMITED

1.2 *Registered Number Type

ACN

Registration Number

063886199

1.3 *ASX issuer code

FUN

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday November 10, 2017

1.6 *Securities affected by the reorganisation



FUN

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday December 11, 2017	Actual	[Select...]
Comments			
Approval for the Conversion is tabled for approval at the AGM (as detailed in the Notice of Meeting) on the 11 December 2017 and if approved, the Conversion will take effect from 15 December 2017.			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday December 14, 2017

3.2 Date of +security holder meeting

Monday December 11, 2017

3.3 Last day for trading in the pre-re-organised +securities

Tuesday December 12, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday December 13, 2017

3.5 Record date

Thursday December 14, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday December 15, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday December 21, 2017

3.8 Trading starts on a normal T+2 basis

Friday December 22, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday December 28, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description		
FUN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue before reorganisation	Number on issue after reorganisation	Estimate/Actual
Quoted	2,430,543,114	97,221,725	Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary