



## FEDERAL COURT APPROVES THE SCHEME OF ARRANGEMENT

20 September 2017

**Exterra Resources Limited**  
ACN 138 222 705

**ASX Code:** EXC

**www.exterraresources.com.au**

**Issued Capital:**

Ordinary Shares:	345.2m
Options:	67.8m

**Directors and Management:**

**John Davis**  
Executive Chair

**Geoff Laing**  
Executive Director

**Justin Brown**  
Non-Executive Director

**Dennis Wilkins**  
Company Secretary

**Exterra Resources Limited** (ASX:EXC) (**Exterra**) advises that the Federal Court of Australia (**Court**) today ordered that the scheme of arrangement between Exterra and its shareholders (**Scheme**), in relation to the proposed merger with Anova Metals Limited (ASX:AWV) (**Anova**), be approved.

Exterra expects to lodge a copy of the Court orders with the Australian Securities and Investments Commission later today, at which time the Scheme will become effective.

Application for the admission of the New Anova Shares to trading on ASX has been made by Anova and normal trading of the New Anova Shares on ASX is expected to commence on 6 October 2017.

***For further information please contact:***

Dennis Wilkins  
Company Secretary  
+61 8 9389 2111

**For further information:**  
Mr Geoff Laing Executive  
Director T +61 41717801