



14 September 2017

**Funtastic Limited successfully completes
renounceable entitlement offer**

Funtastic Limited (ASX: FUN) (**Funtastic**) is pleased to announce the completion of the Entitlement Offer of its 11 for 5, pro rata renounceable entitlement offer of new Funtastic ordinary shares (**New Shares**) at an offer price of \$0.05 per share (**Offer Price**) to raise gross proceeds of \$8.2 million (**Entitlement Offer**) of which \$8 million has been underwritten by a number of underwriters as outlined in the Entitlement Offer Booklet released to the ASX and dated 1 September 2017 (**Underwriters**).

Under the Entitlement Offer, Funtastic received valid applications for approximately 492 million New Shares, representing 29% of the of the New Shares offered to eligible shareholders. The remaining New Shares will be subscribed for by the Underwriters at the Offer Price.

The expected allotment date of New Shares is 19 September 2017 and New Shares are expected to commence trading on the ASX on Wednesday, 20 September 2017.

Yours sincerely

Grant Mackenzie
Company Secretary
Funtastic Limited

Important Information

This notice does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to any person acting for the account or benefit of any person in the United States, or in any other jurisdiction in which such an offer would be illegal. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia or New Zealand. In particular, neither the entitlements to subscribe for New Shares (**Entitlements**) nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the Securities Act) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be taken up by, and the New Shares may not be offered, sold or resold to, persons in the United States or to persons who are acting for the account or benefit of a person in the United States, unless such Entitlements or New Shares have been registered under the Securities Act or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

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