

## REGISTRATION OF SCHEME BOOKLET

Exterra Resources Limited  
ACN 138 222 705

ASX Code: EXC

[www.exterraresources.com.au](http://www.exterraresources.com.au)

**Issued Capital:**

Ordinary Shares:	345.2m
Options:	67.8m

**Directors and Management:**

**John Davis**  
Executive Chairman

**Geoff Laing**  
Executive Director

**Justin Brown**  
Non-Executive Director

**Dennis Wilkins**  
Company Secretary

14 August 2017

**Exterra Resources Limited** (ASX:EXC) (“Exterra” or “Company”) is pleased to confirm that the Scheme Booklet in relation to the proposed scheme of arrangement under which Anova Metals Ltd (ASX:AWV) (“Anova”) is to acquire all of the shares in Exterra (“Scheme”) was registered with the Australian Securities and Investments Commission (“ASIC”) on Friday, 11 August 2017.

The Scheme Booklet, which also contains the notice of scheme meeting, will be dispatched to Exterra shareholders by Wednesday 16 August 2017. A copy of the Scheme Booklet will be released to ASX separately and will also be available on the Company’s website at [www.exterraresources.com.au](http://www.exterraresources.com.au).

Exterra shareholders should carefully read the Scheme Booklet in its entirety and the material accompanying it before deciding whether to vote in favour of the Scheme.

Exterra shareholders will vote on the Scheme at a Scheme Meeting, which is expected to be held at 10.00am (WST) on Friday 15 September 2017 at Level 6, 123 St Georges Terrace, Perth, Western Australia.

**For further information:**

Mr Geoff Laing Executive Director  
T +61 417178012