

6 June 2017

ASX Limited

Attention: Anjuli Sinniah Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

via email: tradinghaltsperth@asx.com.au

Dear Anjuli,

REQUEST FOR TRADING HALT

Anova Metals Limited (ASX:AWV) requests an immediate halt in the trading of its securities pending the release of an announcement by the Company regarding entering into a material Scheme of Arrangement.

An announcement is expected to be made within two days at which time the trading halt shall be lifted. The Company is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Steven Jackson

Company Secretary