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ABN 87 602 638 531

01 JUNE 2017

ASX ANNOUNCEMENT

RELEASE OF SHARES FROM ESCROW

BauMart Holdings Limited (ASX: BMH) (Company) hereby provides notice pursuant to Listing Rule 3.10A, that the following securities of the Company:

- a) 101,744,757 ordinary fully paid shares;
- b) 5,000,000 ordinary fully paid shares issued on 31 May 2017 following the exercise of unlisted options; and
- c) 7,500,000 ordinary fully paid shares to be issued pursuant to the option underwriting agreement announced on 19 April 2017,

(together, **Escrowed Shares**) are due to be released from escrow on 19 June 2017. The Company will apply for quotation of the Escrowed Shares upon their release in accordance with the ASX Listing Rules.

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About BauMart Holdings Limited

BauMart Holdings Limited is listed on the Australian Securities Exchange (ASX:BMH). It is a supplier of building products to the residential and commercial construction industries. The Company has invested in automated glass-processing equipment that is capable of producing a range of custom-made glass products for supply to the building construction industry. In addition to this, BauMart is a leading supplier of plastic materials handling products, such as pallets and crates, to the pharmaceutical, agricultural, industrial, mining, energy and export markets in Australia. BauMart is headquartered in Perth and has operations in Sydney and Melbourne.

For further information, please contact the Company:

T: +61 8 6558 0814 E: <u>info@baumart.com.au</u>