



ASX ANNOUNCEMENT

01 JUNE 2017

EXPIRY OF UNLISTED OPTIONS

BauMart Holdings Limited (ASX: BMH) (Company) advises that 5 million of the Company's unlisted options exercisable at \$0.20 each (**Options**) were exercised in advance of the 31 May 2017 expiry date and proceeds of \$1 million (before costs) were received by the Company. The remaining 20 million Options expired on 31 May 2017.

Pursuant to the option underwriting agreement announced on 19 April 2017, in which the underwriter, Townshend Capital Pty Ltd (**Townshend**), underwrote the exercise of 12.5 million Options, notification of the shortfall of 7.5 million Options has been provided. The Company expects to issue shares to Townshend or its sub-underwriters by 15 June 2017, in accordance with ASX Listing Rule 7.2 (Exception 12).

The funds raised will support the Company's expansion plans for glass processing, building materials supply and materials handling supply throughout Australia.

Following completion of the above, the Company will have 144,744,757 ordinary fully paid shares on issue (of which 114,244,757 are escrowed to 19 June 2017).

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About BauMart Holdings Limited

BauMart Holdings Limited is listed on the Australian Securities Exchange (ASX:BMH). It is a supplier of building products to the residential and commercial construction industries. The Company has invested in automated glass-processing equipment that is capable of producing a range of custom-made glass products for supply to the building construction industry. In addition to this, BauMart is a leading supplier of plastic materials handling products, such as pallets and crates, to the pharmaceutical, agricultural, industrial, mining, energy and export markets in Australia. BauMart is headquartered in Perth and has operations in Sydney and Melbourne.

For further information, please contact:

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