



ASX ANNOUNCEMENT

19 APRIL 2017

\$2.5 MILLION UNLISTED OPTIONS UNDERWRITTEN

BauMart Holdings Limited (ASX: BMH) (Company) is pleased to announce it has executed an underwriting agreement with Townshend Capital Pty Ltd (AFSL Licence 219326) (**Townshend**) to underwrite the exercise of 12.5 million of the Company's 25 million unlisted options exercisable at \$0.20 each and expiring on 31 May 2017 (**Options**).

The underwriting agreement will guarantee that the Company receives \$2.5 million (before costs) to support its expansion plans for glass processing, building materials supply and materials handling supply throughout Australia.

The underwriting agreement is on standard market terms and contains the usual indemnification and termination provisions.

In accordance with ASX Listing Rule 3.11.3, the Company advises that Townshend is not a related party of the Company, and will be paid an underwriting fee of 5% (plus GST), calculated on the underwritten amount. Any shortfall shares to be issued to Townshend and/or its nominees are expected to be issued in accordance with ASX Listing Rule 7.2 (Exception 12) and accordingly shareholder approval will not be sought. Shares from the exercise of any Options will be issued upon the exercise of the Options. Shortfall shares, if any, are expected to be issued by 15 June 2017.

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Executive Director

About BauMart Holdings Limited

BauMart Holdings Limited is listed on the Australian Securities Exchange (ASX:BMH). It is a supplier of building products to the residential and commercial construction industries. The Company has invested in automated glass-processing equipment that is capable of producing a range of custom-made glass products for supply to the building construction industry. In addition to this, BauMart is a leading supplier of plastic materials handling products, such as pallets and crates, to the pharmaceutical, agricultural, industrial, mining, energy and export markets in Australia. BauMart is headquartered in Perth and has operations in Sydney and Melbourne.

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