

Level 19, 31 Queen Street Melbourne VIC 3000 Australia telephone 03 8616 1957 facsimile 03 8616 1111 www.greencapecapital.com ABN 98 120 328 529 AFSL 303903

The Manager **Company Announcements Office** ASX Limited 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

# Re: Notice of becoming an initial substantial holder ~ AMA Group Limited (AMA)

We enclose notice of becoming an initial substantial holder in AMA Group Limited. This notice is given by Greencape Capital Pty Ltd.

Yours faithfully

Edrew Moun.

Andrew Brown **Company Secretary** 

attach

## Form 603

**Corporations Act 2001** Section 671B

## Notice of initial substantial holder

To CompanyName/Scheme	AMA Group Limited	
ACN/ARSN	113 883 560	
1. Details of substantial holder (1)	Greencape Capital Pty Ltd	
ACN/ARSN (if applicable)	120 328 529	
The holder became a substantial holder on	11/04/2017	

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder becamea substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid	Same as persons votes	24,649,611	5.04%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

	Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
$\mathbb{Z}$		Ordinary Fully Paid securities purchased on market by	Refer Annexure 1
(		Greencape Capital Pty Ltd	

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Greencape Capital Pty Ltd	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	2,558,497 (Ordinary Fully Paid)
Greencape Capital Pty Ltd	J P Morgan Nominees Australia Limited	J P Morgan Nominees Australia Limited	7,595,515 (Ordinary Fully Paid)
Greencape Capital Pty Ltd	National Nominees Limited	National Nominees Limited	3,281,767 (Ordinary Fully Paid)
Greencape Capital Pty Ltd	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	11,213,832 (Ordinary Fully Paid)

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	sideration (9) Class and number of securities	
		Cash	Non-cash	
Greencape Capital Pty Ltd	Refer	Refer		Refer
	Annexure 1	Annexure 1		Annexure 1

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Greencape Capital Pty Ltd Level 2, 5 Martin Place, Sydney NSW 2000	Nar	me	Address
	Gr	eencape Capital Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000
	F		

## Signature

15	print name	Andrew Brown	capacity	Company Secretary	
		nal			
		lanen noun.			
	sign here	. /	date	13/04/2017	

#### DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in section s608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in thescheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

#### (7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure 1 consists of 1 page and is referred to in Form 603 signed by me and dated 13/04/2017

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Andrew Brown Company Secretary of Greencape Capital Pty Ltd

-	Fransactions:
(	Company
ľ	Name/Scheme:
1	As at:
(	Class of security

AMA Group Limited (AMA) 11/04/2017 Ordinary Fully Paid

		Holder of relevant			Number of	Person's Votes
	Date of Change	interest	Nature of Change	Consideration	Securities	Affected
5		Greencape Capital Pty Ltd	Buy	117,537.27	118,342	118,342
$\Box$	27/02/2017	as above	Buy	4,858.73	4,892	4,892
	27/02/2017		Buy	4,725.65	4,758	4,758
$\overline{\frown}$	27/02/2017	as above	Buy	326,390.35	328,625	328,625
	27/02/2017	as above	Buy	191,946.83	193,261	193,261
P	27/02/2017	as above	Buy	50,116.87	50,460	50,460
~	27/02/2017	as above	Buy	44,925.42	45,233	45,233
	27/02/2017	as above	Buy	11,780.35	11,861	11,861
	27/02/2017	as above	Buy	24,626.39	24,795	24,795
	27/02/2017	as above	Buy	91,506.52	92,198	92,198
	31/03/2017	as above	Buy	42,700.02	40,873	40,873
	04/04/2017	as above	Buy	3,245.77	3,106	3,106
2	04/04/2017	as above	Buy	35,948.00	34,400	34,400
$\ominus$	06/04/2017	as above	Buy	9,055.94	8,661	8,661
	06/04/2017	as above	Buy	4,687.42	4,483	4,483
	06/04/2017	as above	Buy	47,774.51	45,691	45,691
	06/04/2017	as above	Buy	2,145.57	2,052	2,052
_	06/04/2017	as above	Buy	20,417.43	19,527	19,527
7	06/04/2017	as above	Buy	77,991.30	74,590	74,590
ノ	06/04/2017	as above	Buy	2,066.11	1,976	1,976
$\leq$	06/04/2017	as above	Buy	132,995.09	127,195	127,195
$\overline{\frown}$	06/04/2017	as above	Buy	35,194.90	33,660	33,660
7	07/04/2017	as above	Buy	3,239.98	3,067	3,067
	07/04/2017	as above	Buy	1,677.56	1,588	1,588
	07/04/2017	as above	Buy	17,093.61	16,181	16,181
	07/04/2017	as above	Buy	766.95	726	726
	07/04/2017	as above	Buy	7,306.06	6,916	6,916
Y	07/04/2017	as above	Buy	27,904.81	26,415	26,415
	07/04/2017	as above	Buy	739.48	700	700
)	07/04/2017	as above	Buy	47,585.54	45,045	45,045
	07/04/2017	as above	Buy	12,592.29	11,920	11,920
	10/04/2017	as above	Buy	23,764.14	22,472	22,472
	10/04/2017	as above	Buy	10,052.60	9,506	9,506
	11/04/2017	as above	Buy	4,347.06	4,101	4,10
	11/04/2017	as above	Buy	44,310.12	41,802	41,802
-	11/04/2017	as above	Buy	1,989.62	1,877	1,877
J	11/04/2017	as above	Buy	18,936.90	17,865	17,865
	11/04/2017	as above	Buy	72,335.46	68,241	68,24
	11/04/2017	as above	Buy	1,915.42	1,807	1,807
	11/04/2017	as above	Buy	123,351.14	116,369	116,369
	11/04/2017	as above	Buy	29,089.58	27,443	27,443

**Total Number of Securities** 

1,694,680