

Appendix 4E
Preliminary Final Report to the Australian Securities Exchange
BauMart Holdings Limited and Controlled Entities – ABN 87 602 638 531
For the year ended 30 June 2016

The following information is provided to the ASX under listing rule 4.3A. The Appendix 4E should be read in conjunction with the annual report of Baumart Holdings Ltd for the year ended 30 June 2016.

1. Details of the reporting period and the previous corresponding period.

| | |
|--|---|
| Reporting Period | Year ended 30 June 2016 |
| Previous Corresponding Reporting Period | Period from incorporation on 31 October 2014 to 30 June 2015 |

2. Results for announcement to the market

2.1 The amount and percentage change up or down from the previous corresponding period of revenue from the ordinary activities.

| | | |
|--|---------------|------------------------|
| \$ Revenue from Ordinary Activities - current period | \$'000 | 431 |
| \$ Revenue from Ordinary Activities - previous period | \$'000 | 271¹ |
| \$ change in Revenue from Ordinary Activities | \$'000 | 160 |
| % change from previous corresponding reporting period | % UP | 59.04% |

1. A portion of revenue was reclassified from previous corresponding period

2.2 The amount and percentage change up or down from the previous corresponding period of profit (loss) from ordinary activities after tax attributable to members.

| | | |
|---|---------------|----------------|
| \$ Net (loss) from ordinary activities after tax - current period | \$'000 | (2,395) |
| \$ Net (loss) from ordinary activities after tax - previous period | \$'000 | (389) |
| \$ change in (loss) from ordinary activities after tax | \$'000 | (2,006) |
| % change from previous corresponding reporting period | DOWN | 515.68% |

2.3 The amount and percentage change up or down from the previous corresponding period of net profit (loss) for the period attributable to members.

| | | |
|--|---------------|----------------|
| \$ Net (loss) attributable to members - current period | \$'000 | (2,393) |
| \$ Net (loss) attributable to members - previous period | \$'000 | (389) |
| \$ change in net (loss) attributable to members | \$'000 | 2,004 |
| % change from previous corresponding reporting period | DOWN | 515.17% |

2.4 The amount per security and franked amount per security of final and interim dividends or a statement that it is not proposed to pay dividends.

It is not proposed to pay dividends.

2.5 The record date for determining entitlements to the dividends (if any).

Not applicable.

2.6 A brief explanation of any of the figures in 2.1 to 2.4 necessary to enable figures to be understood.

Please refer to the Annual Report lodged with this Appendix 4E.

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3. A statement of comprehensive income together with the notes to the statement, prepared in compliance with AASB 101 'Presentation of Financial Statements' or the equivalent foreign accounting standard.

Please refer to the Annual Report lodged with this Appendix 4E.

4. A statement of financial position together with notes to the statement. The statement of financial position may be condensed but must report as line items each significant class of asset, liability, and equity element with appropriate sub-totals.

Please refer to the Annual Report lodged with this Appendix 4E.

5. A statement of cash flows together with notes to the statement. The statement of cash flows may be condensed but must report as line items each significant form of cash flow and comply with the disclosure requirements of AASB 107 "Statement of Cash Flows", or for foreign entities, the equivalent foreign accounting standard.

Please refer to the Annual Report lodged with this Appendix 4E.

6. A statement of retained earnings or a statement of changes in equity, showing movements.

Please refer to the Annual Report lodged with this Appendix 4E.

7. Details of individual and total dividends or distributions and dividend or distribution payments. The details must include the date on which each dividend or distribution is payable and (if known) the amount per security of foreign source dividend or distribution.

Not applicable.

8. Details of any dividend or distribution reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend or distribution reinvestment plan.

Not applicable.

9. Net tangible assets per security with the comparative figure for the previous corresponding period.

| | | |
|---|--------------|--------------|
| Net tangible assets per security | Cents | 0.023 |
| Previous corresponding period | Cents | 0.031 |

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10. Details of entities over which control has been gained or lost during the year, including the following.

10.1 Name of the entity.

1. BauMax Pty Ltd
2. Eco Pallets Pty Ltd

10.2 The date of the gain or loss of control.

1. The 90% owned subsidiary of the Company was incorporated on 29 January 2016.
2. The wholly-owned subsidiary of the Company was acquired on 31 May 2016.

10.3 Where material to an understanding of the report-the contribution of such entities to the reporting entity's profit from ordinary activities during the year and the profit or loss of such entities during the whole of the previous corresponding period.

1. BauMax Pty Ltd

| | | |
|--|---------------|-------------|
| \$ Profit (loss) from ordinary activities after tax - current period | \$'000 | (20) |
| \$ Profit (loss) from ordinary activities after tax - previous period | \$'000 | N/A |

1. Eco Pallets Pty Ltd

| | | |
|--|---------------|------------|
| \$ Profit (loss) from ordinary activities after tax - current period | \$'000 | 23 |
| \$ Profit (loss) from ordinary activities after tax - previous period | \$'000 | N/A |

11. Details of associates and joint venture entities including the following.

None.

11.1 Name of the associate or joint venture entity.

Not applicable.

11.2 Details of the reporting entity's percentage holding in each of these entities.

Not applicable.

11.3 Where material to an understanding of the report – aggregate share of profits (losses) of these entities, details of contributions to net profit for each of these entities, and with comparative figures for each of these disclosures for the previous corresponding period.

Not applicable.

12. Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position.

Please refer to the Annual Report lodged with this Appendix 4E.

13. For foreign entities, which set of accounting standards is used in compiling the report (e.g. International Financial Reporting Standards).

Not applicable.

14. A commentary on the results for the year. The commentary must be sufficient for the user to be able to compare the information presented with equivalent information for previous periods. The commentary must include any significant information needed by an investor to make an informed assessment of the entity's activities and results, which would include but not be limited to discussion of the following.

14.1 The earnings per security and the nature of any dilution aspects.

Please refer to the Annual Report lodged with this Appendix 4E.

14.2 Returns to shareholders including distribution and buy backs.

Please refer to the Annual Report lodged with this Appendix 4E.

14.3 Significant features of operating performance.

Please refer to the Annual Report lodged with this Appendix 4E.

14.4 The results of segments that are significant to an understanding of the business as a whole.

Please refer to the Annual Report lodged with this Appendix 4E.

14.5 A discussion of trends in performance.

Please refer to the Annual Report lodged with this Appendix 4E.

14.6 Any other factors which have affected the results in the year or which are likely to affect results in the future, including where the effect could not be quantified.

Please refer to the Annual Report lodged with this Appendix 4E.

15. A statement as to whether the report is based on accounts which have been audited or subject to review, are in the process of being audited or reviewed, or have not yet been audited or reviewed.

This report is based on accounts that have been audited.

16. If the accounts have not yet been audited and are likely to contain an independent audit report that is subject to a modified opinion, emphasis of matter or other matter paragraph, a description of the modified opinion, emphasis of matter or other matter paragraph.

Not applicable.

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17. If the accounts have been audited and contain an independent audit report that is subject to a modified opinion, emphasis of matter or other matter paragraph, a description of the modified opinion, emphasis of matter or other matter paragraph.

An emphasis of matter paragraph in relation to going concern has been included within the independent auditor's report. Refer to the Annual Report lodged with this Appendix 4E

Dated at Perth, Western Australia this 31st day of August 2016.

Signed in accordance with a resolution of the Directors:



Berthus Budiman
Executive Director
BauMart Holdings Limited