



RESOURCEBASE
LIMITED

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ASX Release

26 July 2016

RIGHTS ISSUE – CLOSE OF OFFER AND SUBSCRIPTIONS

Resource Base Limited (**Resource Base** or **Company**) refers to its non-renounceable rights issue to existing shareholders of 1 fully paid ordinary share (**New Shares**) for every 2 Shares held at an issue price of \$0.004 per share (**Offer**), which closed on 21 July 2016.

The Offer was over subscribed with applications received for 183,759,450 New Shares (totaling \$735,037.80) including applications under the Top-Up Offer. In accordance with the Offer Document, applications under the Top-Up Offer will be scaled back at the discretion of the Company, with New Shares to be issued as follows:

| | |
|--|------------|
| Entitlements taken up by shareholders: | 81,692,717 |
| Additional shares taken up by shareholders under Top-Up Offer: | 55,763,189 |
| Shortfall of Offer: | Nil |

| | |
|---|---------------------|
| Total number of New Shares: | 137,455,906 |
| Total number of shares on issue post Offer: | 412,367,657 |
| Total funds raised (before costs): | \$549,823.60 |

The Company will proceed to allot and issue the New Shares to shareholders on 28 July 2016, as per the timetable in the Offer Document. It is anticipated that the New Shares will commence trading on ASX on 29 July 2016 with dispatch of holding statements to occur that same date.

If you have any queries concerning the Offer, please contact your financial adviser or Adrien Wing, Resource Base's Company Secretary, on +61 3 9614 0600.

ENDS

For further information, please contact:

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