



RESOURCEBASE
LIMITED

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ASX Release

1 July 2016

NOTICE OF DESPATCH OF RIGHTS ISSUE OFFER DOCUMENT

Resource Base Limited (**Company**) refers to its announcement on 22 June 2016 in relation to its pro-rata non-renounceable rights issue to raise up to \$550,000 (**Rights Issue**). The Company is pleased to advise that the Offer Document has been despatched to all eligible shareholders as at the record date of 7:00pm (Melbourne time) on 28 June 2016 (**Record Date**) together with personalised entitlement and acceptance forms.

Under the Rights Issue eligible shareholders with a registered address in Australia or New Zealand will be entitled to subscribe for one new fully paid ordinary share (**Share**) for every two Shares held as at the Record Date at an issue price of \$0.004 each.

As detailed in the indicative timetable included in the Offer Document, the closing date for receipt of applications under the Rights Issue is 21 July 2016.

ENDS

For further information, please contact:

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