



RESOURCEBASE
LIMITED

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ASX release

22 June 2016

NON-RENOUNCEABLE RIGHTS ISSUE AND CLEANSING NOTICE

Further to the announcement on 22 April 2016 regarding Resource Base Limited's (RBX or Company) non-renounceable rights issue to eligible shareholders (**Rights Issue**), the Company advises the following correction to the proposed timetable for the Rights Issue:

Event	Date
Announcement of Rights Issue.	22 June 2016
Offer Document and Appendix 3B lodged with ASX	22 June 2016
Notice of Rights Issue sent to shareholders	23 June 2016
Shares commence trading on an ex basis	27 June 2016
Record Date for the Rights Issue (7.00pm Melbourne time)	28 June 2016
Despatch Offer Document to shareholders	1 July 2016
Opening Date of Rights Issue (9.00am Melbourne time)	1 July 2016
Closing Date of Rights Issue (5.00pm Melbourne time)	21 July 2016
Shares commence trading on deferred settlement basis	22 July 2016
Advise ASX of any shortfall	26 July 2016
Allotment of New Shares under Rights Issue	28 July 2016
Despatch of holding statements for New Shares and deferred settlement trading ends	29 July 2016
Normal trading of New Shares on ASX begins	29 July 2016

The Offer will close at 5.00pm (Melbourne time) on **21 July 2016**. Trading in the New Shares is expected to commence on **29 July 2016**.

Yours faithfully

Adrien Wing
Company Secretary
Resource Base Limited

For further information please contact Adrien Wing, Company Secretary on +61 3 9614 0600. Alternatively visit the Company's website at www.resourcebase.com.au.