



19th April 2016

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Funtastic Limited (ASX:FUN) (**Company**) has today issued 25 million fully paid ordinary shares (**Shares**) to certain sophisticated and institutional investors in Australia under a placement within the Company's available placement capacity under ASX Listing Rule 7.1.

In accordance with the requirements of Section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives ASX notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information (as defined in Section 708A(7) and (8) of the Corporations Act).

-ENDS-

For more information, please contact:

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