



Internal use only



2015 Skyfii AGM Presentation
26th November 2015





Harnessing the power of mobile and big data to increase online and in store results for venue owners, operators, retailers and advertisers.

Table of contents

Company overview	4
Market opportunity	7
Our solution	11
FY15 in review & Outlook	14
Financials	18
Summary	22

mal use only



COMPANY OVERVIEW

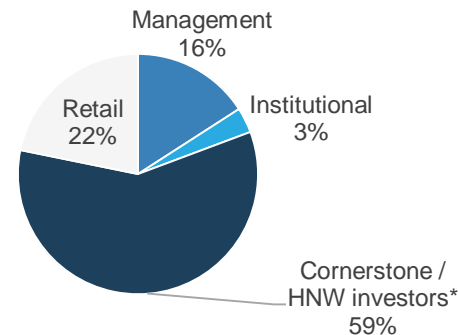
Company overview

- ASX listed **data services company**
- **Cloud based, hardware agnostic, proprietary** data platform
- **15% penetration** of Australian retail mall market in 12 months from current customers and those in advanced stage pipeline
- **+\$40m revenue pipeline over 5 years from contracted customers & near term pipeline³**
- **Over 90% conversion rate** of pilots to long term contracts
- **Strong growth** into SE Asia, South America, Africa & UK – US in CY16
- **Capitalising on first mover advantage**
- **Proven track record with largest customers in key target markets**
- **Exceptional growth potential**
- **Tightly held** – Top 20 shareholders hold 70%

Key market statistics¹

ASX code	SKF
Share price (23 Nov 2015)	A\$0.16
Share capital invested to date	A\$15 million
Market capitalisation (23 Nov 2015)	A\$22.6 million
Total shares outstanding	141,135,189

Capital structure



* Includes shareholdings of more than 400,000 shares.

1. Market data as at 23 November 2015.

2. Includes estimated revenues from current customers and advanced stage sales pipeline, over the term of the contracts assuming five-year terms

Our compelling value proposition

Improving asset value, driving purchases and increasing loyalty by delivering better customer insight and more relevant and timely offers online and in-store

1. Customer segmentation

We allow venue owners / operators, retailers and advertisers to know much more about their customers and their preferences

2. Traffic flow and behaviour analysis

We allow our customers to know how and when their own customers behave online and physically within each venue

3. Improving operational efficiency

We drive operational efficiencies for our customers through a better understanding of consumer movement patterns & behaviour

4. Understanding conversion

We enable our customers to monitor, track and understand actual sales conversion rates

5. Marketing attribution

We help our customers match sales to advertising placements to create savings and boost returns through better targeting

6. Targeted reach – much more effective sales, marketing & loyalty

We enable our customers to identify their target customers right at the point of purchase and communicate with them in real-time

mal use only



MARKET OPPORTUNITY

Market snapshot by revenue streams

Analytics

Global retail analytics market is growing rapidly due to the need for businesses to better understand and engage with customers in store

US\$4.4bn

*Global market size estimate

Valued at US\$1.9 billion in 2014, expected to grow to US\$4.4 billion by 2019

(Source: MarketsandMarkets)

Data Services

Massive upside benefits for the global retail industry through providing tools to better understand and apply Big Data

A\$3.8bn

*Australian market only

Huge additional earnings for Australian retail industry and increased returns for venue owners and managers

(Source: Estimates from PwC Big Data, 2012)

Advertising

Mobile advertising revenues set to account for 69.9% of all advertising spend in the USA by 2019

US\$65bn+

*US mobile advertising market statistics

US mobile advertising revenues set to grow to \$65bn+ by 2019

(Source: eMarketer Media Buying Report, September 2015)

Market segmentation by venue type

PRIMARY

\$2Bn+ annually
LARGE



Malls



Airports



Hospitals



Stadia



Universities

SECONDARY

\$1.5Bn+ annually
MEDIUM



Supermarkets



Clubs



Gyms



Cinemas



Dept Stores

TERTIARY

\$1Bn+ annually
SMALL



Bars



Restaurants
& Fast Food
Chains



Multi-Site
Stores

Our primary target market - the large retail mall market opportunity by region

UK
650
Retail malls

South
East Asia
1,100
Retail malls

USA
110,000
Retail malls

Target market size of over \$2 billion in annual recurring revenues for Analytics alone

South
Africa
211
Retail malls
***21 Malls**

AUS
1,500
Retail malls
***220 Malls**

Brazil
184
Retail malls
***74 Malls**

1. * Refers to the number of malls either in contract or advance stage pipeline.
2. These figures reflect a 15%+ penetration rate within the retail mall sector in Australia, Brazil & Africa.
3. 15% market penetration of the US retail mall market would deliver \$250m in annual recurring revenues for Analytics.

mal use only



OUR SOLUTION

One single platform with 3 key components

iOinsight

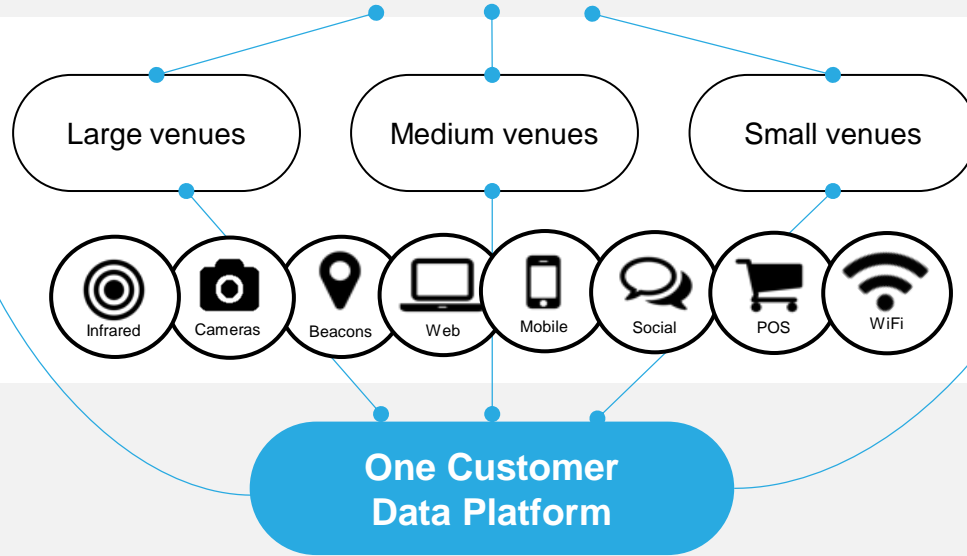
Venue performance • Customer behaviour

iOconnect

Multi-Data source ingestion

iOengage

Targeted content delivery • Loyalty & engagement



centralised



cloud based



modular



scalable



built for
integration

internal use only

Our ecosystem: Benefits for every stakeholder

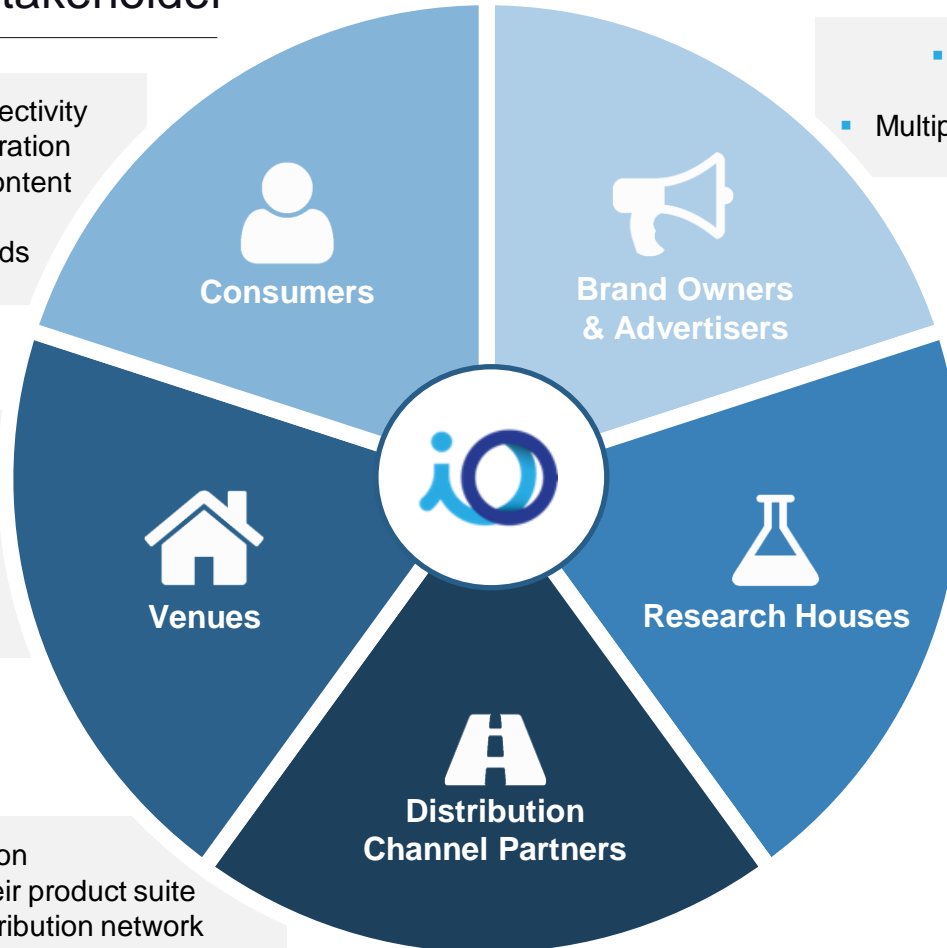
- Seamless connectivity
- One-time registration
- Personalised content
- Targeted offers
- Loyalty & rewards

- Targeted audience
 - Location data
- Multiple delivery channels

- A single customer view
- High quality customer service
- Customer behavioural data
- Real time communication platform

- Real time audience data
 - Real time location information
- Multiple data sources

- A unique selling proposition
- Opportunity to expand their product suite
- Access to an existing distribution network



Internal use only



FY15 REVIEW & OUTLOOK

FY15 year in review

New billable clients

Premium Australian Mall Operator

28 Retail Malls currently under roll out

25 live as at 15 November 2015



FEDERATION CENTRES

Now part of Vicinity centres
2 retail malls currently live



4 Retail Malls in NZ portfolio

1 retail mall already live



19 Retail Mall/Office sites within portfolio

4 venues live as at 30-Sep-15

IGUATEMI

14 Retail Malls in Brazil portfolio

3 retail malls already live



merivale

50+ Premium Hospitality venues

2 complexes currently live
(comprising 14 small venues)

Distribution and re-seller partners



Leading mobile marketing solutions provider across ANZ & US markets



Leading mobile marketing solutions provider across ANZ & US markets



Select IT

Leading New Zealand based systems integrator and authorised wireless hardware reseller



Authorised reseller in UK & Ireland



Authorised reseller in Thailand



Authorised reseller in SE Asia

FY15 year in review

17

new venues converted to billing customers

An additional
45
venues under contract still to be rolled out

Revenues of
\$744k
Up 16% YOY

New
distribution opportunities within UK, Ireland, SE Asia

\$40m

advanced stage sales pipeline assuming 5 year contract terms

15%

penetration of the Australian retail mall market and growing

90%

conversion rate of pilot trials to customers

Internal use only

FY16 outlook

Skyfii expects to continue to show strong growth across financial and operational metrics as it continues to build out its footprint globally

Key areas of focus in FY16 and beyond will include:

- Continued focus on converting mall pipeline prospects into trials and full service contracts
- Continued focus on new verticals outside of retail malls including transit, healthcare, education & hospitality
- Securing further distribution and reseller agreements globally
- Continued product development focus on marketing automation and associated media/advertising partnerships
- Development of new data source integrations and data services products

Key highlights already in FY16

- Revenues in Q1 FY16 already 101% up from prior quarter
- Strong conversion rate of pilots to contracts continuing
- New distribution deals signed within UK & SE Asia
- Billable venue numbers have more than doubled from 17 at end of FY15 to 42 as at end November 2015
- Average monthly installations have tripled since July 2015

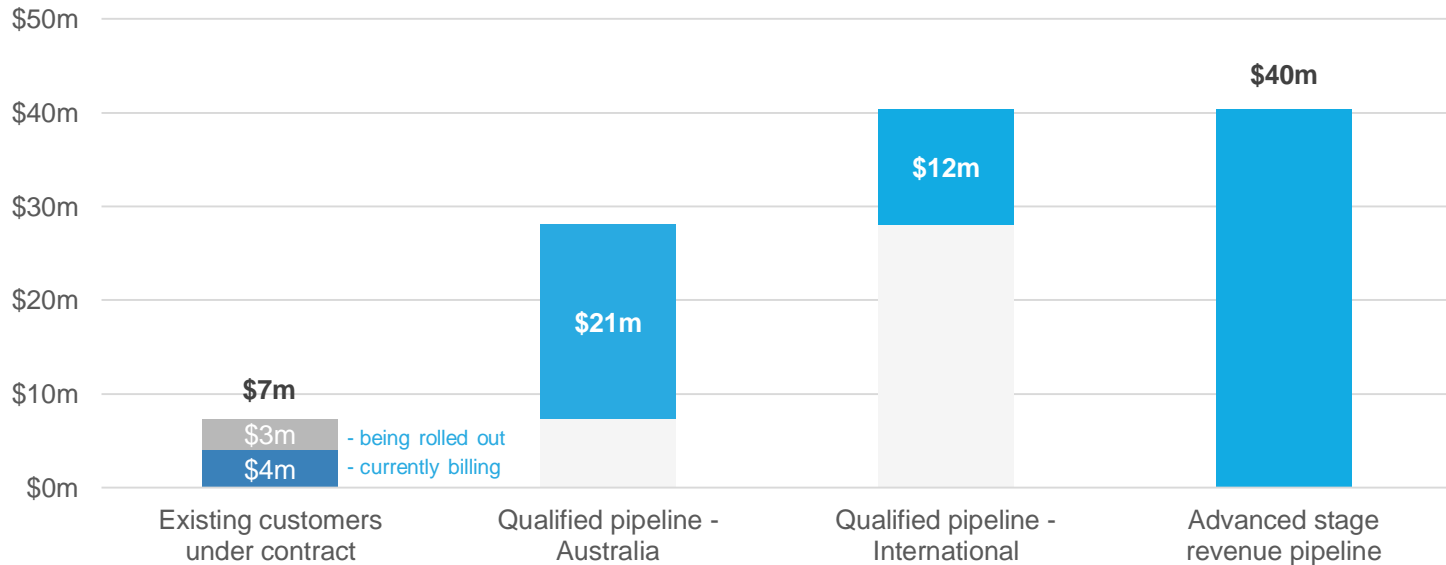
mal use only



FINANCIALS

Substantial qualified sales pipeline

Estimated revenue from advanced sales pipeline exceeds \$40m assuming 5 year terms

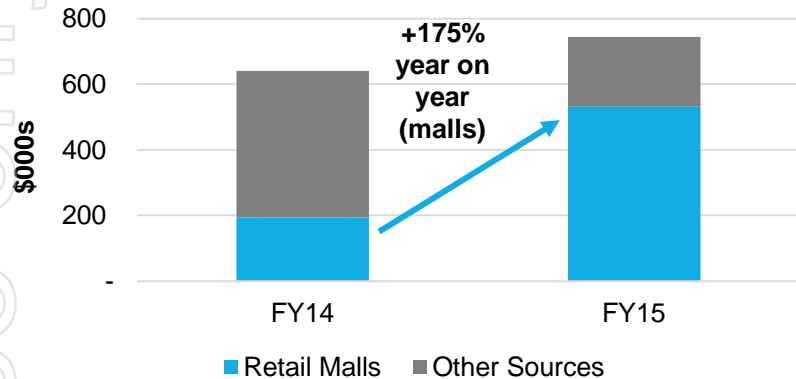


1. Assumes all retail malls currently under master services contracts are rolled out.
2. Subject to current expectations of aggregate market pricing, average venue size and gross operating margins.

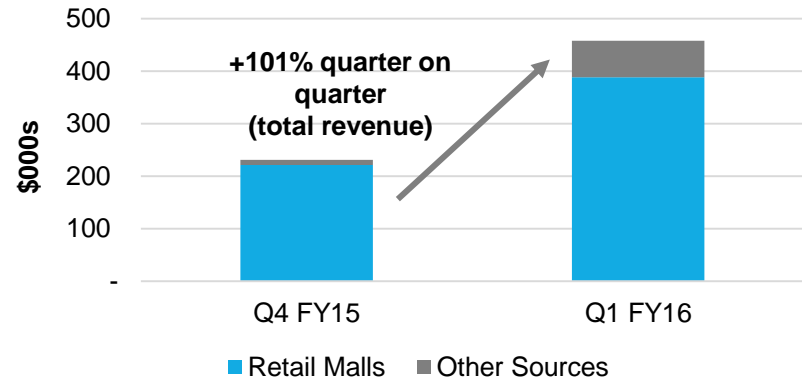
Strong revenue growth

Data analytics revenues from Retail Malls in FY15 was up 175% year on year and accelerating

Source of Revenues – Full year results



Source of Revenues – Quarterly results (unaudited)



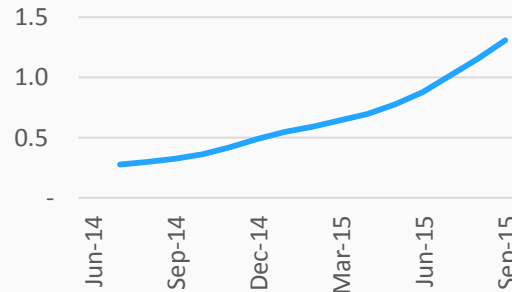
- **30 sites live and billing** by end of Q1 FY16 (up from 17 retail malls end of previous quarter)
- Expected roll-out to up to **68 retail malls** from current contracted customers in FY16
- **200+ retail malls** in advanced stages of commercial negotiation, **plus additional verticals**
- Revenue from “other sources” in FY14 included a once off sponsorship campaign

Exceptional growth – operating metrics

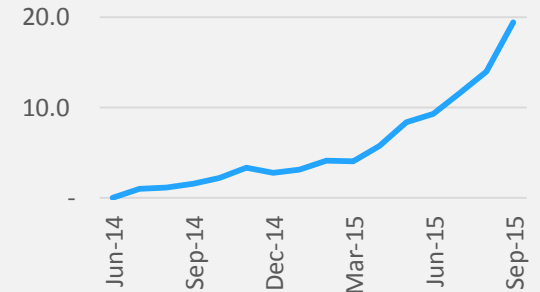
Key metrics underpinning revenue growth

- Strong end user uptake demonstrating value of platform for retail customers
- Strong growth in user registrations, customer visits, WiFi sessions & data transfer
- Building a strong Big Data platform

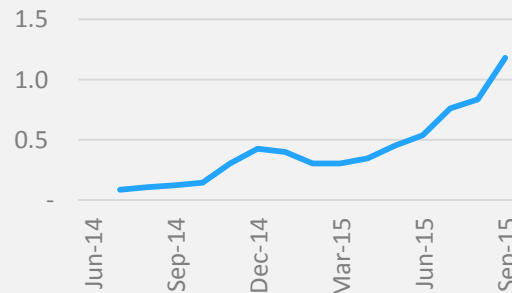
Total User Registrations (millions)



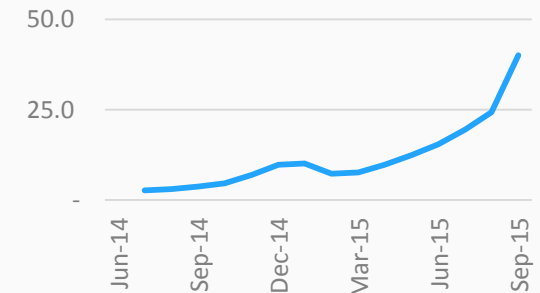
Monthly Customer Visits (millions)



Monthly WiFi Sessions (millions)



Monthly Data Transfer (terabytes)



mal use only



SUMMARY

Key highlights

- **Proven market leading position** with 15% market penetration in advanced stage pipeline (first year only)
- **Revenues of +40m over 5 years** from contracted and near term qualified pipeline (first year only)¹
- **Massive growth opportunity in** huge global large venue & retail mall market through uniquely compelling product offering scalable globally
- **Strong customer offering validated by existing long term contracts** with largest retail mall property groups in first target markets - Australia, South Africa and Brazil
- **Multiple revenue streams** - subscription analytics, advertising and longer term data services
- Excellent **customer acquisition momentum with strong conversion rate** (over 90%) from pilot to long term contracts
- **Reliable high quality earnings pipeline with significant recurring revenue component** with more large venue opportunities near-term
- **Specialised and experienced Board & management team**
- **Exceptional growth potential** with huge short to medium term upside in SE Asia, USA and Europe
- **Tightly held stock** – top 20 hold 70%+

1. Includes estimated revenues from current customers and advanced stage sales pipeline, over the term of the contracts assuming five-year terms.

Important notice & disclaimer

This presentation has been prepared by Skyfii Limited (ACN 009 264 699) (**Skyfii** or the **Company**). The information contained in this presentation is current at the date of this presentation. The information is a summary overview of the current activities of the Company and does not purport to be all inclusive or to contain all the information that a prospective investor may require in evaluating a possible investment. This presentation is for general information purposes and is not intended to be and does not constitute a prospectus, product disclosure statement, pathfinder document or other disclosure document for the purposes of the Corporations Act and has not been, and is not required to be, lodged with the Australian Securities & Investments Commission. It is to be read in conjunction with the Company's disclosures lodged with the Australian Securities Exchange.

The material contained in this presentation is not, and should not be considered as, financial product or investment advice. This presentation is not (and nothing in it should be construed as) an offer, invitation, solicitation or recommendation with respect to the subscription for, purchase or sale of any security in any jurisdiction, and neither this document nor anything in it shall form the basis of any contract or commitment. This presentation is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor which need to be considered, with or without professional advice, when deciding whether or not an investment is appropriate.

This presentation may contain information as to past performance of the Company. Such information is given for illustrative purposes only, and is not – and should not be relied upon as – an indication of future performance of the Company. The historical information in this presentation is, or is based upon, information contained in previous announcements made by the Company to the market.

This document contains certain "forward-looking statements". The words "anticipate", "believe", "expect", "project", "forecast", "estimate", "outlook", "upside", "likely", "intend", "should", "could", "may", "target", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements, as are statements regarding the Company's plans and strategies and the development of the market.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of the Company, which may cause actual results to differ materially from those expressed or implied in such statements.

The Company cannot give any assurance or guarantee that the assumptions upon which management based its forward-looking statements will prove to be correct or exhaustive beyond the date of its making, or that the Company's business and operations will not be affected by other factors not currently foreseeable by management or beyond its control. Such forward-looking statements only speak as at the date of this announcement and the Company assumes no obligation to update such information. The release, publication or distribution of this presentation in jurisdictions outside Australia may be restricted by law. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

In deciding whether to participate in any placement or subscription for or acquisition of the Company's shares, you should read this presentation in its entirety and carefully consider the risks outlined in the Company's Replacement Prospectus dated 15 October 2014. You should also consider consulting your financial or legal adviser so as to ensure you understand fully the terms of any placement or subscription for or acquisition of the Company's shares, and the inherent risks of making an investment in the Company's shares.

All references to dollars are to Australian currency unless otherwise stated.

To the maximum extent permitted by law, the Company makes no representation or warranty (express or implied) as to the accuracy, reliability or completeness of any information contained in this document. To the maximum extent permitted by law, the Company shall have no liability (including liability to any person by reason of negligence or negligent misrepresentation) for any statements, opinions or information (express or implied), arising out of, contained in or derived from, or for any omissions from this document, except liability under statute that cannot be excluded.

Internal use only

