



ASX Announcement
9th November 2015

ASX: SKF

SUCCESSFUL COMPLETION OF \$4.1M EQUITY PLACEMENT

Highlights

- Equity placement of \$4.1M to institutional and sophisticated investors successfully completed
- Strong support from existing shareholders
- Shares issued at 15 cents per share (representing a discount of 6.3%)
- Skyfii well-funded to execute and drive its global growth and expansion strategy

Skyfii Limited (ASX:SKF) (**Skyfii or the Company**) is pleased to announce that it has successfully completed a share placement to new institutional and sophisticated investors to raise gross proceeds of \$4,105,000 (**the Placement**). Proceeds from the raise will be used to accelerate the Company's business expansion.

The Placement also received strong support from existing shareholders, including Bruce Gordon and the White family of the Ray White Property Group.

The Placement was priced at 15 cents per share, representing a discount of 6.3% to the Company's last closing price of 16 cents on 28 October 2015 and will result in the issue of 27,366,667 shares.

The Placement was conducted under the Company's existing placement capacity in accordance with the ASX Listing Rules 7.1 and 7.1A.

ENDS

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ABOUT SKYFII

Skyfii is an innovative data services company that captures, stores and analyses behavioural data through technologies such as WiFi. We build, manage and monetise free public Wi-Fi by creating an engaging content channel for advertisers and by analysing customer data to assist retailers to make smarter business decisions.