

ersonal use only



Data. Decision. Delivery
FY15 Results Presentation
August 2015

Important Notice & Disclaimer

This presentation has been prepared by SkyFii Limited (ACN 009 264 699) (**SkyFii** or the **Company**). The information contained in this presentation is current at the date of this presentation. The information is a summary overview of the current activities of the Company and does not purport to be all inclusive or to contain all the information that a prospective investor may require in evaluating a possible investment. This presentation is for general information purposes and is not intended to be and does not constitute a prospectus, product disclosure statement, pathfinder document or other disclosure document for the purposes of the Corporations Act 2001 (Cth) (**Corporations Act**) and has not been, and is not required to be, lodged with the Australian Securities & Investments Commission. It is to be read in conjunction with the Company's disclosures lodged with the Australian Securities Exchange, including the Company's full year results lodged with the Australian Securities Exchange on 21 August 2015.

The material contained in this presentation is not, and should not be considered as, financial product or investment advice. This presentation is not (and nothing in it should be construed as) an offer, invitation, solicitation or recommendation with respect to the subscription for, purchase or sale of any security in any jurisdiction, and neither this document nor anything in it shall form the basis of any contract or commitment. This presentation is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor which need to be considered, with or without professional advice, when deciding whether or not an investment is appropriate.

This presentation contains information as to past performance of the Company. Such information is given for illustrative purposes only, and is not – and should not be relied upon as – an indication of future performance of the Company. The historical information in this presentation is, or is based upon, information contained in previous announcements made by the Company to the market.

Forward looking statements

This document contains certain "forward-looking statements". The words "anticipate", "believe", "expect", "project", "forecast", "estimate", "outlook", "upside", "likely", "intend", "should", "could", "may", "target", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance, including SkyFii's FY16 outlook, are also forward-looking statements, as are statements regarding SkyFii's plans and strategies and the development of the market.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of SkyFii, which may cause actual results to differ materially from those expressed or implied in such statements.

SkyFii cannot give any assurance or guarantee that the assumptions upon which management based its forward-looking statements will prove to be correct or exhaustive beyond the date of its making, or that SkyFii's business and operations will not be affected by other factors not currently foreseeable by management or beyond its control. Such forward-looking statements only speak as at the date of this announcement and SkyFii assumes no obligation to update such information. The release, publication or distribution of this presentation in jurisdictions outside Australia may be restricted by law. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

Non-IFRS information

This presentation includes certain financial measures that are not recognised under Australian Accounting Standards (AAS) or International Financial Reporting Standards (IFRS). Such non-IFRS financial measures do not have a standardised meaning prescribed by AAS or IFRS and may not be comparable to similarly titled measures presented by other entities, and should not be construed as an alternative to other financial measures determined in accordance with AAS or IFRS. The information is presented to assist in making appropriate comparisons with prior periods and to assess the operating performance of the business. SkyFii uses these measures to assess the performance of the business and believes that information is useful to investors. EBITDA, and EBIT have not been audited or reviewed. Recipients are cautioned not to place undue reliance on any non-IFRS financial measures included in this presentation.

All references to dollars are to Australian currency unless otherwise stated.

To the maximum extent permitted by law, SkyFii makes no representation or warranty (express or implied) as to the accuracy, reliability or completeness of any information contained in this document. To the maximum extent permitted by law, SkyFii shall have no liability (including liability to any person by reason of negligence or negligent misrepresentation) for any statements, opinions or information (express or implied), arising out of, contained in or derived from, or for any omissions from this document, except liability under statute that cannot be excluded.

SkyFii Limited (ASX:SKF)

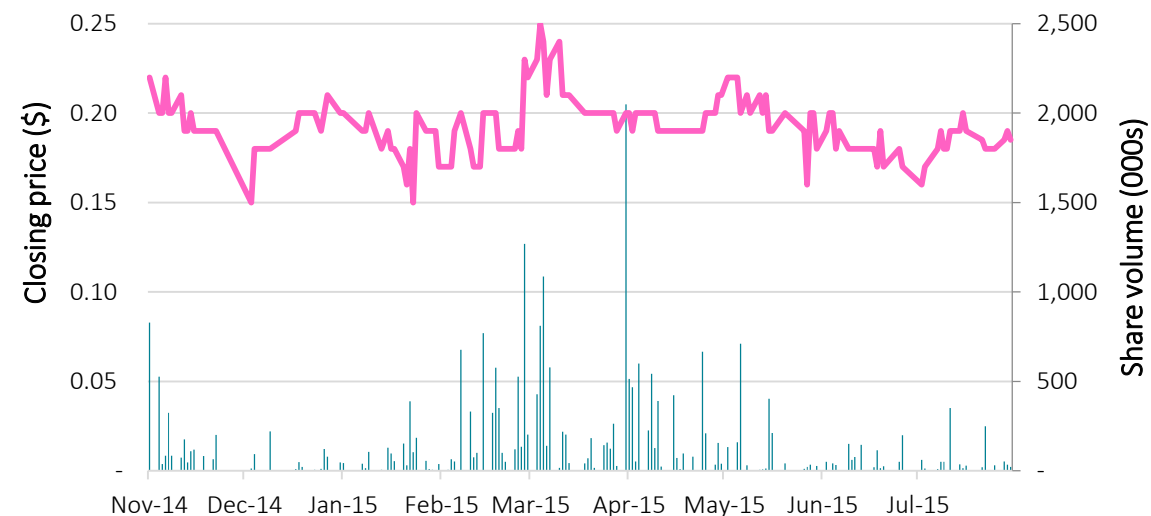
Key market statistics¹

ASX code	SKF
Share price (20 Aug 2015)	A\$0.175
Re-listing price (21 Nov 2014)	A\$0.20
Last capital raising price (12 May 2015)	A\$0.22
Market capitalisation (20 Aug 2015)	A\$19.9 million

Capital Structure

	No. shares
Number of shares on issue	113.7m
Maximum vendor Earn-out Shares ²	82.5m
Fully-diluted shares on issue	196.2m

Share price performance since listing¹



Key terms of the Earn-Out Shares:

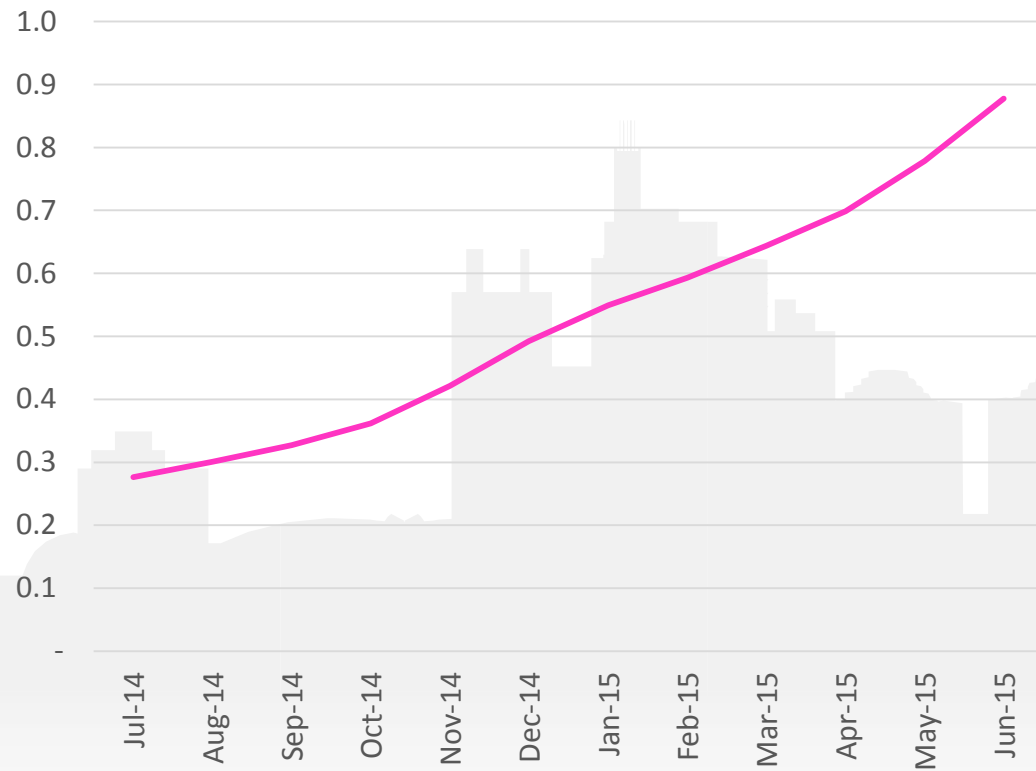
- Based on CY2016 Revenues of the Company, whereby:
 - Earn-out Amount = CY2016 Revenues × 3 – \$13.5m (capped at \$16.5m)
 - $\text{Earn-Out Shares} = \frac{\text{Earn-Out Amount}}{\text{Share issue price of } \$0.20}$
- A maximum of 82.5m Earn-Out Shares will be issued if the Company achieves CY2016 revenues of \$10.0m
- No Earn-Out Shares will be issued if the Company achieves CY2016 revenues of less than \$4.5m

1. Source: IRESS. Market data as at 20 August 2015.
 2. Pursuant to the Replacement Prospectus dated 15 October 2014.

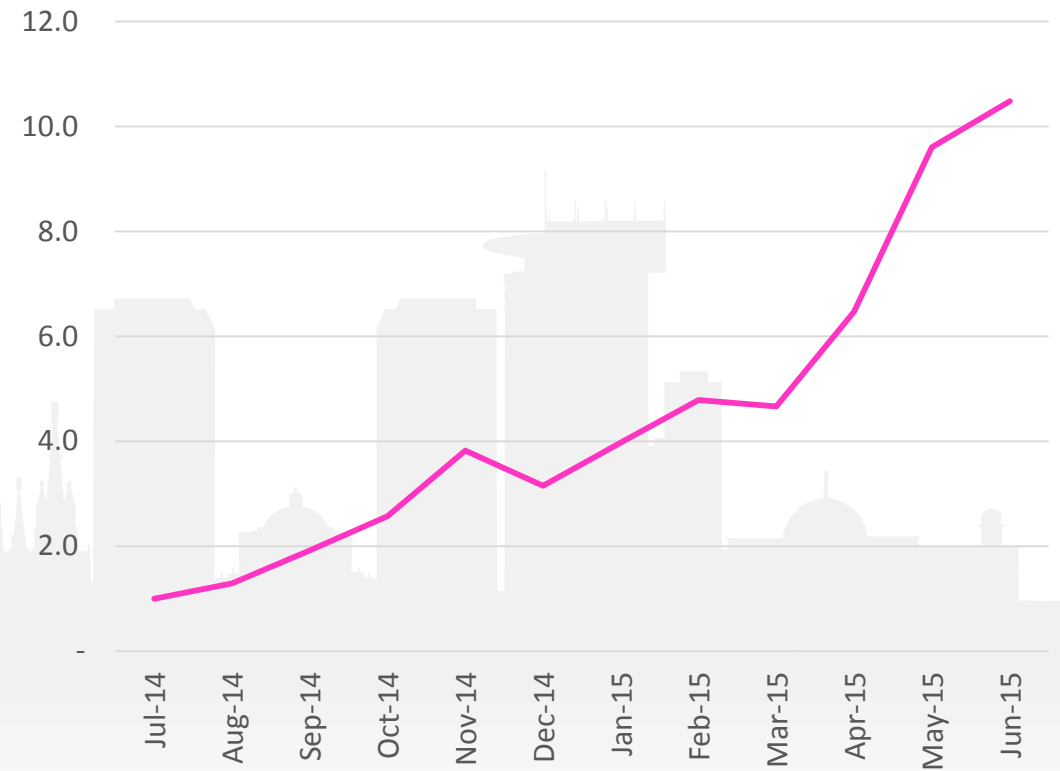
Exceptional growth – operating metrics

In line with the Company's growth in pilots and contract deployments in FY15 all key operating metrics have experienced significant growth

Total User Registrations (millions)



Monthly Customer Visits (millions)

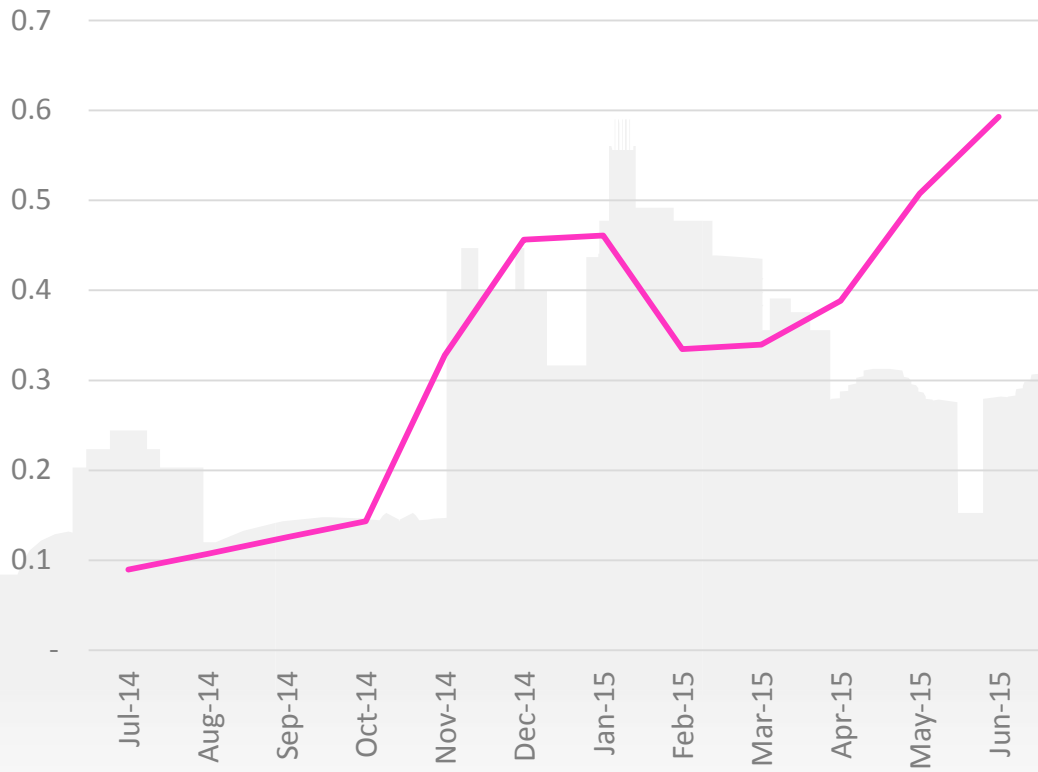


Exceptional growth – operating metrics

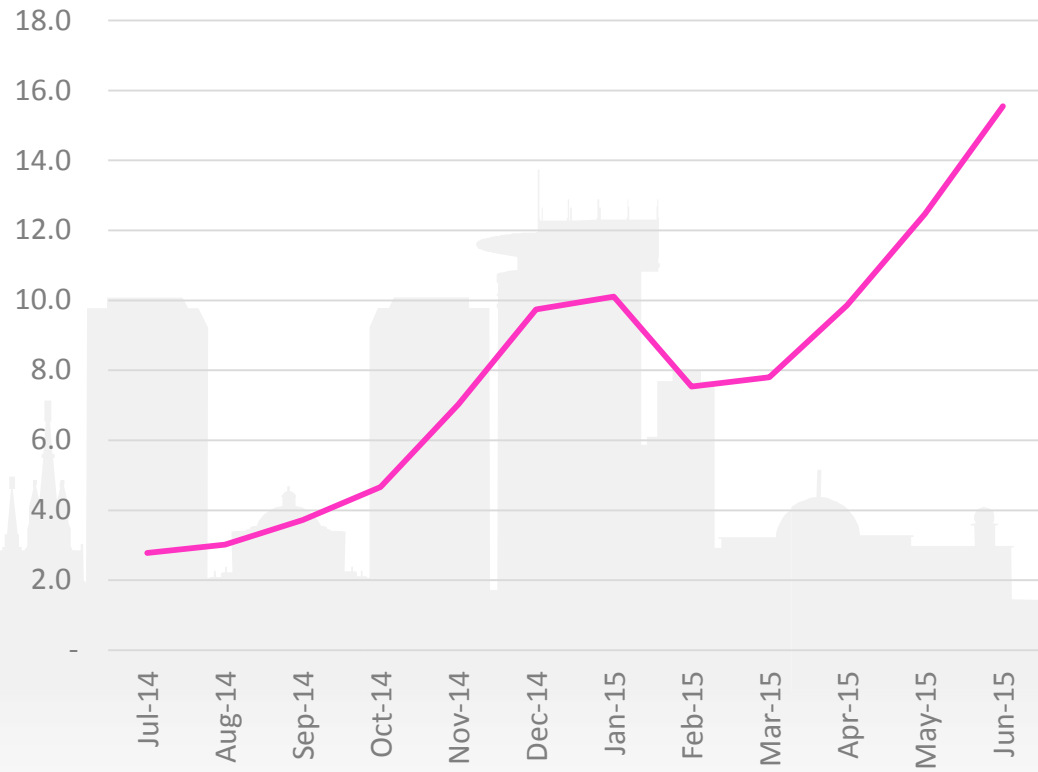
In line with the Company's growth in pilots and contract deployments in FY15 all key operating metrics have experienced significant growth

ersonal use only

Monthly Wi-Fi Sessions (millions)



Monthly Data Transfer (terabytes)



Key contract highlights

SkyFii experienced an incredibly strong conversion rate of prospects to pilots and ultimately to master services agreements with major retail property groups in Australia & New Zealand

- **Australia & New Zealand**

- Premium Australian Mall Operator – chosen as the preferred wireless data analytics provider in a Telco-led consortium following a competitive tender process. Analytics services deployed in 6 retail malls by end of FY15 and expect to roll-out services to 21 retail malls across Australia
- New Zealand Retail Property Group – secured master services agreement with the largest privately owned property management group in New Zealand. Analytics services deployed in 1 retail mall by end of FY15 and expect to roll-out services to an additional 3 retail malls
- The GPT Group – secured master services agreement for up to 19 retail and office property assets across Australia. Analytics services deployed in 3 retail malls by end of FY15 with 2 additional malls scoped and due for installation within Q1 FY16
- Federation Centres (now Vicinity Centres after merger with Novion Property Group) – successfully trialled and secured contracts to provide analytics services in 3 retail malls after a competitive tender process (prior to the merger with Novion Property Group)
- Significant momentum of pilot conversions and contracts with these major retail property groups, particularly during the second half of FY15, is resulting in a large qualified pipeline of opportunities with other major listed and unlisted retailers and property groups in Australia and internationally to pursue in FY16

Key contract highlights (cont.)

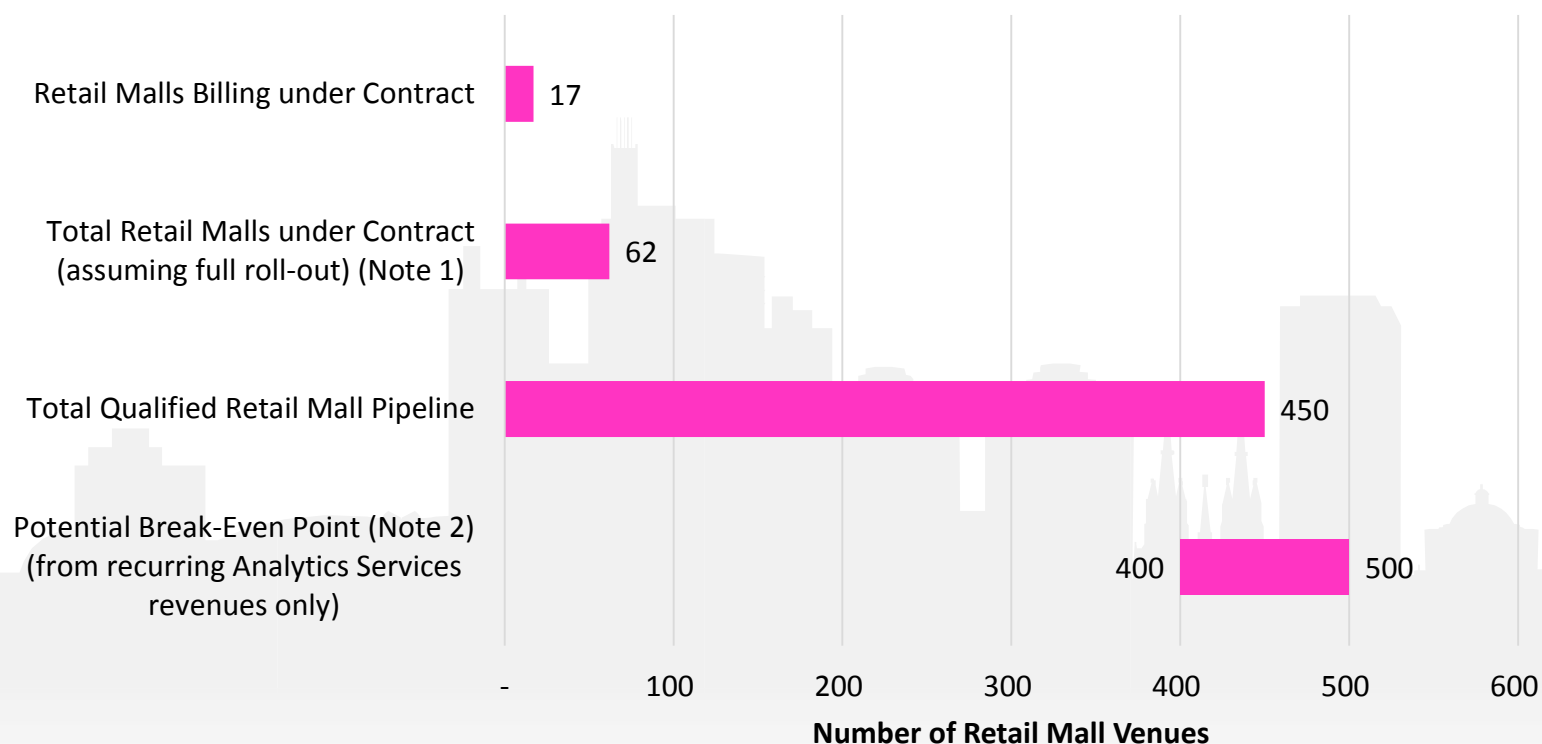
SkyFii has experienced strong traction internationally through its direct sales teams whilst building out its strategic international reseller and distribution base in FY15

- **Brazil**
 - Iguatemi Empresa de Shopping Centers S.A (Iguatemi) – chosen as the preferred wireless data analytics provider to premium retail mall operator in Brazil following a competitive tender process. Wireless services deployed in 3 Iguatemi retail malls by end of FY15 and expect to roll-out services to 14 Iguatemi retail malls across Brazil
- Progressing with an international reseller and distribution partnership strategy, covering telecommunications providers and ISPs, wireless service providers, systems integrators, hardware vendor resellers, media agencies and advertising vendors
- Key reseller and distributor partnerships entered into in FY15
 - MNET Mobile – Australia’s leading mobile marketing solutions provider
 - GoPomelo – authorised reseller of SkyFii’s services into Thailand
 - Select IT – Leading New Zealand based systems integrator
- SkyFii is currently progressing reseller and distribution partnerships to provide greater access to markets across South East Asia, Europe and North America

Substantial retail mall pipeline

As a result of the significant momentum of pilot conversions and contracts with major retail property groups, SkyFii has developed a substantial pipeline of potential retail mall deployments by the end of FY15

FY15 Year End Retail Mall Pipeline for Analytics Services



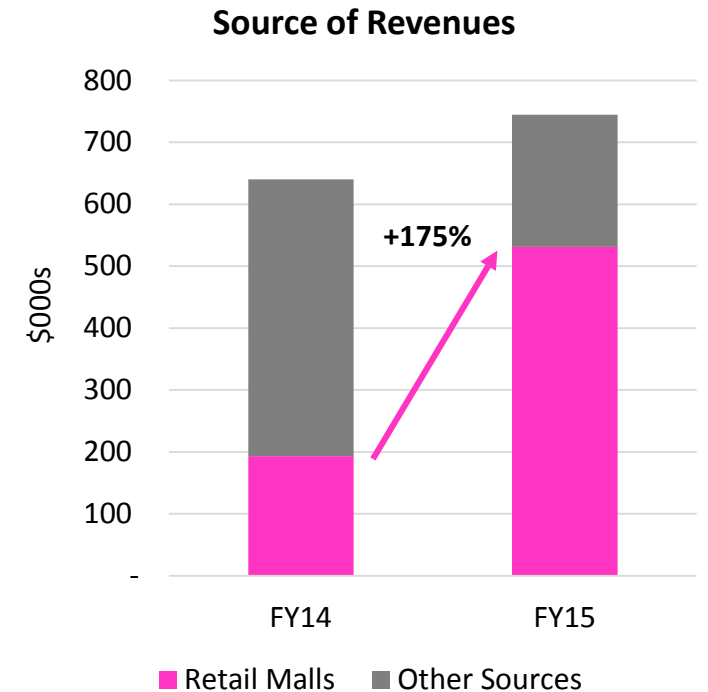
- Based on SkyFii's current retail mall pricing model for recurring analytics services fees, the Company has the potential to break-even on its current fixed cost base by capturing less than 0.5% of the global retail mall market
- This represents just one target vertical out of many which are applicable to SkyFii's product

- Assumes all retail malls currently under master services contracts are rolled out.
- Subject to current expectations of aggregate market pricing, average venue size and gross operating margins.

Key financial highlights

SkyFii has begun to deliver results on its core data analytics revenues with a particular focus on the retail mall segment, which experienced revenue growth of 175% on pcp

- Revenue of \$0.7m for FY15 (up 16% on pcp)
 - Revenue growth reflective of a considerable change in composition:
 - from non-recurring fees earned in FY14 from the deployment of advertising sponsored and other proof of concepts and trials in small venue networks including quick service restaurants, cafés and pubs;
 - to network implementation, recurring data analytics service fees and associated advertising revenues associated with the Company's retail mall network in FY15
- Revenue growth associated with retail mall segment of 175% on pcp
- Operating NPAT¹ of \$(2.0)m and operating EBITDA¹ of \$(2.8)m
 - Predominantly fixed operating cost base providing opportunity for operating leverage as revenues grow from current and future contract wins



1. Exclusive of one-off items including impairment of goodwill (\$2,157,841) and acquisition costs (\$443,931) relating to the acquisition of RKS Consolidated Limited, corporate advisory services (\$150,000) and impairment of domain name assets (\$65,000).

Key financial highlights (cont.)

- Significant investment of \$1.4m¹ in FY15 on development activities relating to SkyFii's Big Data analytics platform
- Operating cash outflows of \$(2.0)m in FY15, including receipt of R&D tax incentive rebate of \$0.5m
- Cash of \$2.7 million as at 30 June 2015
 - In addition, the Company expects to receive an R&D tax incentive rebate of \$0.8 million in FY16 relating to research and development expenditures undertaken in FY15
- Successful capital raisings undertaken in FY15 and continued shareholder support:
 - Successful capital raising of \$3.5m and re-listing in Nov-14
 - Successful capital raising of \$2.8m in May-15 at an 18.9% premium to the then trading price of SkyFii's shares

1. Capitalised as an intangible software development asset in FY15.

Summary profit & loss statement

(A\$000) 30 June y/e	FY14 Actual	FY15 Actual	Change (%)
Revenue	640	744	16%
Direct costs and implementation expenses	(330)	(548)	66%
Employee expenses	(1,348)	(1,561)	16%
Contractor and consultant expenses	(502)	(48)	(90%)
Marketing and promotion expenses	(53)	(141)	165%
Data hosting expenses	(42)	(162)	287%
Travel and accommodation expenses	(143)	(212)	49%
Office and other expenses	(324)	(681)	110%
Directors' fees	-	(209)	n/m
Acquisition costs	-	(444)	n/m
Corporate advisory services	-	(150)	n/m
Impairment of goodwill and domain names	-	(2,158)	n/m
EBITDA	(2,103)	(5,570)	165%
EBIT	(2,104)	(5,581)	165%
NPAT	(1,625)	(4,789)	195%
Operating EBITDA ¹	(2,103)	(2,818)	34%
Operating EBIT ¹	(2,104)	(2,829)	34%
Operating NPAT ¹	(1,625)	(2,038)	25%

- Revenue growth reflective of a change in composition
 - 175% growth in core revenues from Retail Mall segment
- Employee and contractor expenses excl. \$1.4m of capitalised software development related expenses
- One-off costs include corporate advisory services, acquisition costs and impairment of goodwill related to the reverse listing in Nov-14

1. Exclusive of one-off items including impairment of goodwill (\$2,157,841) and acquisition costs (\$443,931) relating to the acquisition of RKS Consolidated Limited, corporate advisory services (\$150,000) and impairment of domain name assets (\$65,000).

Summary balance sheet

(A\$000) 30 June y/e	FY14 Actual	FY15 Actual	Change (%)
Cash and cash equivalents	33	2,685	n/m
Trade and other receivables	200	169	(16%)
Income tax receivable	481	792	65%
Inventories	-	44	n/m
Other current assets	22	114	419%
Plant and equipment	10	25	152%
Intangibles	65	1,420	n/m
Total assets	811	5,248	547%
Trade and other payables	443	415	(6%)
Borrowings	453	-	(100%)
Other liabilities	40	156	293%
Total liabilities	936	571	(39%)
Net assets	(124)	4,677	n/m
Contributed equity	1,501	11,091	639%
Accumulated losses	(1,625)	(6,414)	295%
Total equity	(124)	4,677	n/m

- Total cash at year end of \$2.7m
- Income tax receivable includes R&D tax incentive rebate of \$0.8m relating to R&D undertaken in FY15
- Increase in intangibles relates to capitalised software development expenditure

ersonal use only

Company overview

Data. Decision. Delivery

Who is SkyFii?

Market leader in **public WiFi**
Real world **analytics**
& **Data** driven marketing

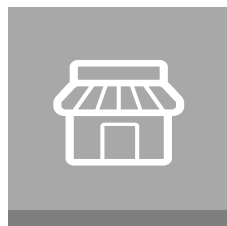
4 Years in the Market

Publicly listed company on the ASX



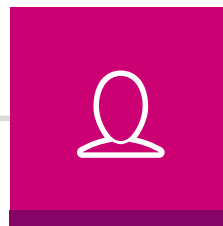
Retail Focus

Global leader in retail centre WiFi and analytics. Solutions provider to multiple sectors – Municipal, Education, Transit, Tourism, Event, Medical



Global Presence

Australia, New Zealand, Indonesia, South Africa and Brazil



Our Team

Specialists in big data, wireless technology, omni-channel marketing, led by a Board with multidisciplinary experience

ersonal use only

Our Services

Guest WiFi
Business Intelligence
Advanced Analytics
Customer Relationship Management
Data Driven Marketing

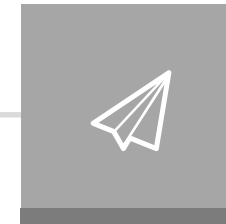


Security

Cryptographic systems ensure privacy and security for both user and provider

Big Data & Integration

The SkyFii solution was built with the ability to integrate with 3rd party applications, with all information accessible through a single platform



Media & Content Delivery

8 communication channels, all in the one platform
A NEW WAY TO REACH CUSTOMERS

one Customer Data Platform

Gain a better understanding of **visitor profiles and behaviours**.
Convert every smartphone into a **powerful communication tool**
and improve **customer loyalty**

It all starts with Guest WiFi

Customer Data Platform

All information in one place

Insights

- Physical
- Digital
- Personal
- Behavioural
- Environmental

Engage

- Omni-channel
- WiFi
- Email
- SMS
- In-App
- Digital
- Out-of-home
- Social
- Decisions based
- Automated triggers
- Predictive



Connect

Personal

Name, email, gender, date of birth, phone number, country of origin, source (CRM, WiFi, etc.)



Behavioural

Location, tracking, movement, purchase, interests, habits



Environmental

Weather, financial, nearby events



Built for Integration

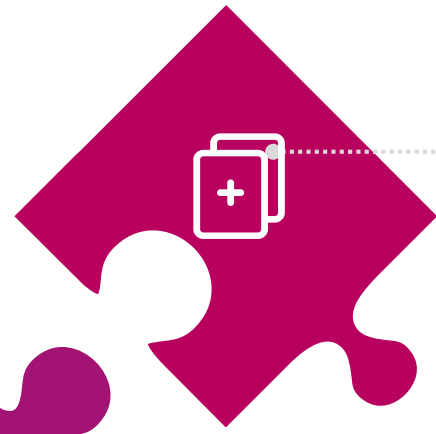
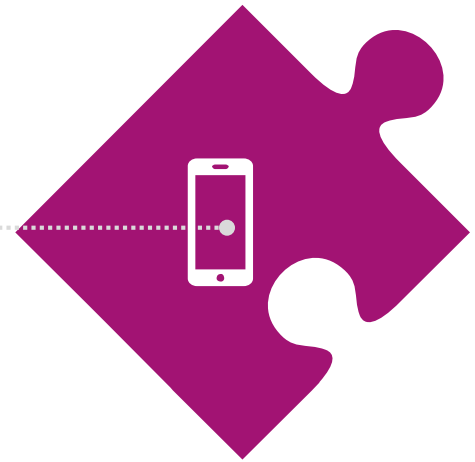
The platform was built to integrate with existing systems

ersonal use only

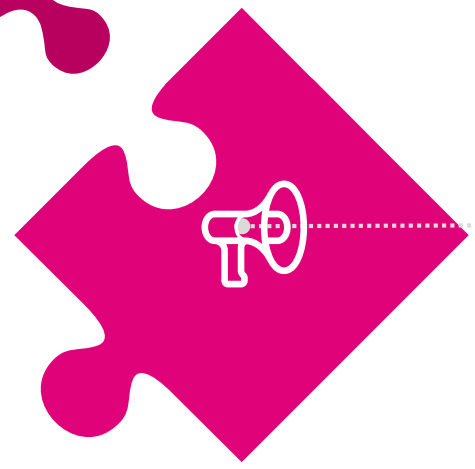
CLOUD

The SkyFii platform was designed & built for integration with a range of external systems via API or web service

APPS
Allows integration with apps and push notifications



APPLICATIONS
Business intelligence, CRM, POS and mobile wallet



OTHER MEDIA CHANNELS
Integrates with indoor and outdoor media channels
DIGITAL SIGNAGE

Platform Services

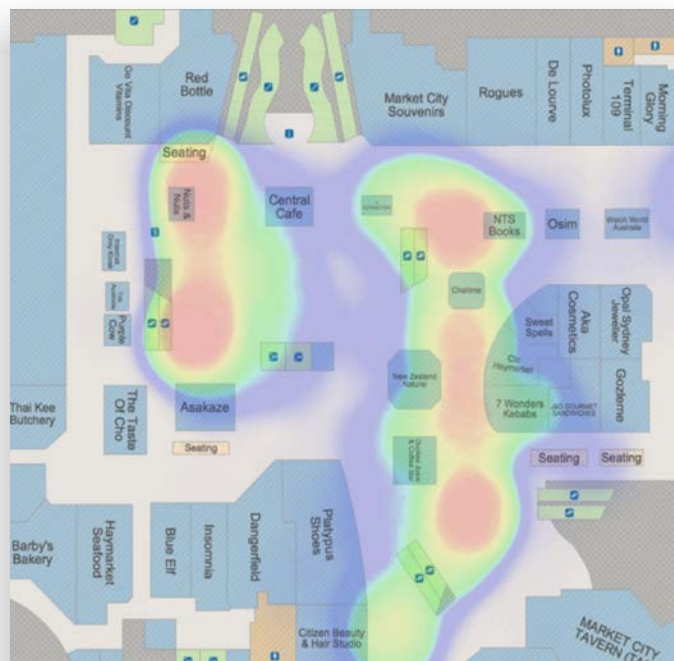
A range of services managed under **ONE PLATFORM**



GUEST WIFI

PROFILES, INTERESTS,
BEHAVIOURS

CONNECT



INTELLIGENCE / ANALYTICS

FOOT TRAFFIC, FREQUENCY,
BEHAVIOUR &
SEGMENTATION

INSIGHT



TARGETED CONTENT

8 DIFFERENT WAYS TO
DELIVER YOUR MESSAGE

ENGAGE

Business Intelligence

Web analytics for the real world



Understand visitor behaviour

- Find out how many people visit your venue
- Which areas are busiest
- How often they come back
- New VS returning visitors
- Visitor profile
- How long they visit the venue
- Zone mapping
- And much more...



Target Audience



Analytics



Strategy



Marketing



Optimisation

ersonal use only

Understand your customers better

ersonal use only



Profile & Behaviour



Content Strategy



Loyalty & Engagement



Social Media



Segmentation



Retargeting



Targeted Content

Deliver personalised and relevant content to your **visitors**

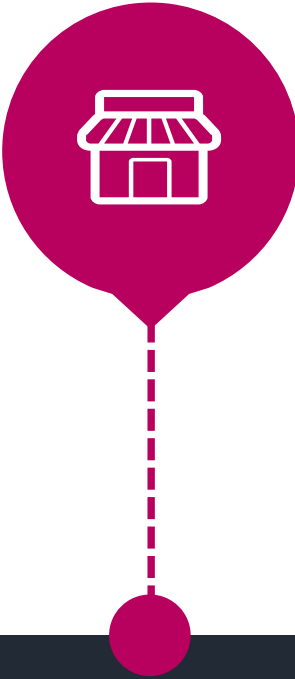
ersonal use only

NEW WAYS
TO CONNECT



SEGMENTATION

Identify and create customer segments



DECISIONING

Define the rules for automated, trigger based content delivery



PERSONALISED

Deliver the right message to the right person at the right time - RELEVANCE



OPTIMISED

A learning engine to optimise content delivery

New Technology Solutions for **THE REAL WORLD**

MUNICIPAL



- Asset tracking and utilisation
- Crowd management
- Community messages

TRANSIT



MEDICAL



EDUCATION



- Timetabling
- Security
- Building management

RETAIL



- Customer conversion
- Loyalty and engagement
- Merchandising

TOURISM



EVENTS



- Content channel
- Real time engagement
- Connectivity

Size of the Retail Mall Market

Based on SkyFii's current pricing model for recurring analytics services fees, the Company has the potential to break-even on its current fixed cost base by capturing less than 0.5% of the global retail mall market presented below



SkyFii's Value Proposition

For retailers

- High-quality Wi-Fi: deliver valuable customer experience
- Attract customers and keep them in-venue longer
- Build a rich customer database
- Access to customer behavioural and intent data
- Use data to maximise sales, marketing, inventory management
- Engage with customers through novel advertising channels & targeted messages
- Push exclusive offers via mobile

For advertisers

- An engaging content delivery channel
- Target customers in REAL TIME
- Capture location-based and behavioural data
- Use data to maximise sales advertising & marketing efforts
- Higher click through rates (CTR)

For customers

- High-quality, reliable, free Wi-Fi: stay connected while on-the-move in-centre
- One-time registration & automatic re-connection on subsequent visits
- Receive rich, engaging, targeted information for favourite brands & products
- Receive information related to venue (special events, offers)
- Exclusive offers to redeem in-venue

Revenue Model

1. Analytics

Online measurement metrics for bricks and mortar retailers

Rich customer segmentation

- Demo, geo, psychographic, life stage

Loyalty metrics

- New Vs Repeat customers
- Frequency of visit, dwell time, day of week, time of day

Benchmarking & comparison

- Cross shopping
- Trend or spot analysis

2. Data Services

Bridging the gap between advertising placement and sales generation

Real time audience measurement

- OOH applications
- Real time ad serving opportunities
- Informing media agencies to improve media attribution and placement

SkyFii Mobile Analytics

- Creating an index for in-store mobile behaviour

3. Advertising

Contextual, personalized, location based content delivered in REAL TIME

SkyFii Mail

- Targeted email and SMS

SkyFii Mobile

- Personalized static & digital content delivery in real time

In-App

- Integrate with a venue's APP to push proximity marketing content based on location and interest profile

Analytics Services

SMALL VENUE

e.g. café, restaurant, small retail store

Estimated fees per venue

Once off set-up fee:
\$300

Ongoing monthly fee:
\$50 to \$100

MEDIUM-SIZE VENUE

e.g. big box retailer (dept. store, grocery store, hardware store)

Estimated fees per venue

Once off set-up fee:
\$2,000 to \$15,000

Ongoing monthly fee:
\$250 to \$1,500

LARGE VENUE

e.g. retail centre, airport

Estimated fees per venue

Once off set-up fee:
\$15,000 to \$300,000

Ongoing monthly fee:
\$1,500 to \$5,500

Analytics Revenue consists of a once-off set up fee and an ongoing monthly subscription fee. (SaaS)

- Once-off set-up fee comprises of Wireless Network Services Design and Build. This varies depending on the environment, existing infrastructure and associated networking requirements, including, for example, size of venue, indoor/outdoor, foot traffic volume.
- Ongoing monthly fee comprises of Wireless Network Management and SkyFii HQ subscription fee. This varies depending on the amount of data to be processed, the customer requirements, and the associated features delivered via SkyFii HQ.

Scalable Distribution, Internationally

SkyFii supports both **DIRECT** and **INDIRECT** sales channels

ersonal use only

Direct Sales

Direct sales teams responsible for acquiring, managing, renewing and growing enterprise customers with large and/or multiple venues.

- Business Development Teams
- Account Teams
- Sales Engineers (Ops resources supporting Bus Dev with technical sales)

Indirect Sales

Head office support for indirect sales channels through partnerships, wholesale and reseller agreements with:

- Telco / ISPs
- Hardware vendors
- Systems Integrators
- VARs (Value Add Resellers)
- Media agencies

Key Markets

Current	Prospective
▪ Australia	▪ USA
▪ New Zealand	▪ United Kingdom
▪ South Africa	▪ Malaysia
▪ Brazil	▪ Philippines
▪ Singapore	▪ Hong Kong
▪ Indonesia	

First Mover Advantage



ersonal use only

Key milestones since listing

ersonal use only



FY16 Outlook

SkyFii expects to continue to show strong growth across all operational metrics as it continues to build out its footprint globally


- SkyFii is committed to continuing to lead the market in the delivery of wireless data analytics and content delivery services to the retail sector globally
- As a category agnostic data platform the opportunity is far greater than just retail and as such, the Company also intends to work towards penetrating additional verticals such as Healthcare, Education, Transit, Municipal and Hospitality
- Key areas of focus in FY16 and beyond will include:
 - Continued roll-out of new and existing contracts
 - Continued focus on converting mall pipeline prospects into trials and full service contracts
 - Continued focus on new verticals outside of retail malls
 - Securing further distribution and reseller agreements globally
 - Continued product development focus on marketing automation and associated media/advertising partnerships
 - Development of new data source integrations and data services products


Thank you

Contact Us

Head Office
Suite 3, Level 2
118 Devonshire St
Surry Hills
NSW 2010
Australia

Wayne Arthur
CEO

 wayne@skyfii.com

 +61 410 600 146