

What's this about?

Effective date: 6/07/2015

- ASX Trade ASX 24
-
- Trading Clearing Settlement
-
- Operations Technology Market Data Rules Compliance Risk Other

Title

Genex Power Limited – Admission and Commencement of Official Quotation

Description

Genex Power Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Monday 6 July 2015.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Wednesday 8 July 2015.

The Company raised \$8,000,000 pursuant to the offer under its replacement prospectus dated 10 June 2015 (Replacement Prospectus) by the issue of 40,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 98,193,750 ordinary fully paid shares

ASX Codes: GNX

Time: 11:00am AEST

Date: Wednesday 8 July 2015

ASX Trade Abbreviation: GENEXPOWER

ISIN: AU000000GNX5

Home Branch: Sydney

Industry Classification: 5510 - Utilities

Registered Office: Level 11, 2 Bligh Street
Sydney, NSW 2000

Phone: (02) 9993 4441
Fax: (02) 9993 4433
Website: www.genexpower.com.au

Company Secretary: Justin Clyne

Share Registry: Boardroom Pty Limited
Level 12, 225 George Street
Sydney NSW 2000

Balance Date: 30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria.
Dividend Policy:	See section 15.5 on page 2115 of the Replacement Prospectus.
Activities:	Acquiring, developing and building pumped storage power generation plants
ASX Restricted Securities:	60,200,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 8,000,000 options exercisable at \$0.25 expiring on 7 February 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.
Other securities not quoted:	500,000 options exercisable at \$0.25 expiring on 7 February 2019. 20,000,000 loyalty options exercisable at \$0.20 between 26 February 2016 and 25 February 2018.

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus

Need more information?

For further information, please refer to the Company's Replacement Prospectus or call the Company's registered office on 02 9993 4441.

Issued by

Kimberley Brown

Contact Details

(02) 9227 0000

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