

MARKET RELEASE

23 June 2015

AMA Group Limited

TRADING HALT

The securities of AMA Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 25 June 2015 or when the announcement is released to the market.

Security Code: AMA

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)



23 June 2015

Kate Kidson Principle Advisor Listings (Melbourne) ASX Compliance Pty Ltd

Fax: +61 3 9614 0303 Email: <u>kate.kidson@asx.com.au</u>

Dear Kate,

Request for Trading Halt – AMA Group Limited

The directors of AMA Group Limited (ASX:AMA) request a trading halt be placed on the Company's securities pending the release of an announcement of a significant capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 25 June 2015, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on (03) 9824 5254.

Yours sincerely.

Terri Bakos Company Secretary AMA Group Ltd

Registered Office: Suite 1, 1233 High Street, Armadale, Victoria 3143