

16 June 2015

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Attention: Ms Jill Hewitt



Dear Ms Hewitt,

PRE-QUOTATION ANNOUNCEMENT

We refer to your letter dated 11 June 2015 in relation to the conditional approval for the admission of BauMart Holdings Limited (**BauMart Holdings** or the **Company**) to the Official List of ASX and provide the following as a pre-quotation announcement:

1. a distribution schedule of the number of holders in the shares to be quoted;
2. a statement of the 20 largest holders of shares to be quoted, including the number and percentage of each class of shares held by those holders;
3. a copy of the Company's Appendix 1A and Information Form and Checklist;
4. a copy of the Company's Constitution;
5. a copy of the Company's Prospectus;
6. the full terms and conditions of the Company's employee incentive scheme;
7. a copy of the Company's securities trading policy;
8. a statement confirming the issue of 25,000,000 unquoted options exercisable at \$0.20 and expiring on 31 May 2017; and
9. a statement of the number of securities subject to escrow and the escrow period applied to those securities.

Yours faithfully

Berthus Budiman
Executive Director

att.

1. DISTRIBUTION SCHEDULE OF THE NUMBER OF HOLDERS OF FULLY PAID ORDINARY SHARES

Range	Holders	Units	%
1 - 1,000	0	0	0.000
1,001 - 5,000	0	0	0.000
5,001 - 10,000	313	3,130,000	2.519
10,001 - 100,000	92	3,336,275	2.685
100,001 - Over	33	11,778,482	94.796
Total	438	124,244,757	100.00

2. STATEMENT OF THE 20 LARGEST HOLDERS OF FULLY PAID ORDINARY SHARES

Rank	Holder	No. Held	Percentage %
1	Jojo Krisnawan	23,050,000	18.55
2	Benny Lau	20,807,256	16.75
3	Wonder Holdings Pty Ltd	15,333,334	12.34
4	Tze Fong Gan	8,500,000	6.84
5	Robert Ang	8,100,000	6.52
6	Anrinza Future Pty Ltd	5,937,500	4.78
7	Mutual Street Pty Ltd	4,666,666	3.76
8	Kuswandi Aman	4,650,000	3.74
9	Isak Gievan Eljapa Jap	4,400,000	3.54
10	Willy Masturi <W.E. Masturi Family Trust>	3,450,000	2.78
11	Xing Min Lee	3,000,000	2.41
12	Kingsfield Pty Ltd	2,500,000	2.01
13	Serng Yee Liew	2,000,000	1.61
14	Teddy Tania	1,250,000	1.01
15	Sanny Nanang	1,100,000	0.89
16	Berthus Indrajit Budiman	1,000,001	0.80
17	Sok Kiang Teoh	1,000,000	0.80
18	Benjamin Pratignyo Young	1,000,000	0.80
19	Roeland Daun	1,000,000	0.80
20	Michael Crichton	1,000,000	0.80
TOTAL		113,744,757	91.55

3. APPENDIX 1A AND INFORMATION CHECKLIST AND FORM

Attached is a copy of the Company's Appendix 1A and Information Form and Checklist.

4. CONSTITUTION

Attached is a copy of the Company's Constitution.

5. PROSPECTUS

Attached is a copy of the Company's Prospectus.

6. EMPLOYEE INCENTIVE SCHEME

Attached is a copy of the Company's employee incentive scheme.

7. SECURITIES TRADING POLICY

Attached is a copy of the Company's Securities Trading Policy.

8. STATEMENT CONFIRMING HOLDERS OF UNQUOTED OPTIONS

The Company confirms that 25,000,000 unquoted options exercisable at \$0.20 and expiring on 31 May 2017 have been issued to the following holders:

<i>Rank</i>	<i>Holder</i>	<i>No. Held</i>
1	Benny Lau	10,000,000
2	Mutual Street Pty Ltd	5,000,000
3	Wonder Holdings Pty Ltd	5,000,000
4	Jojo Krisnawan	5,000,000
TOTAL		25,000,000

9. DETAILS OF SECURITIES SUBJECT TO ESCROW

Fully paid ordinary shares:

<i>Number</i>	<i>Escrow period</i>
101,744,757	24 months commencing on the date of Official Quotation

Options exercisable at \$0.20 each on or before 31 May 2017

<i>Number</i>	<i>Escrow period</i>
25,000,000	24 months commencing on the date of Official Quotation