



MARKET RELEASE

16 June 2015

BauMart Holdings Limited

PRE-QUOTATION DISCLOSURE

BauMart Holdings Limited ("Company") was admitted to the Official List of ASX Limited on 16 June, 2015.

Official Quotation of the Company's securities will commence at 1pm E.S.T. (11 am W.S.T) on Friday, 19 June 2015

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Appendix 1A, and Information Form and Checklist.
3. Top 20 holders.
4. The Company's Constitution
5. The Company's share trading policy.
6. The full terms and conditions of the Company's employee incentive scheme.
7. An updated pro forma statement of financial position based on the actual amount of funds raised under the Prospectus.
8. A statement confirming the 25,000,000 unquoted options exercisable at \$0.20 and expiring on 31 May 2017 have been issued to Jojo Krisnawan, Beeny Lau, Wonder Holdings Pty Ltd and Mutual Street Pty Ltd
9. A statement setting out the number of securities subject to ASX restrictions and the restrictions period applied to those securities.
10. Full terms and conditions of the unquoted options.

Security Code: BMH

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