

Notice

Notice reference number: 0685.15.06 Notice date: 16/06/2015 What's this about? Effective date: 16/06/2015 **ASX Trade** ASX 24 Trading Clearing Settlement Operations Technology Market Data Rules Compliance Risk Other Title BauMart Holdings Limited – Admission and Commencement of Official Quotation Description BauMart Holdings Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on 16 June 2015. Official quotation of the Company's securities will commence at 1pm pm Eastern Standard Time (E.S.T) (11 am Western Standard Time) (W.S.T) on Friday, 19 June 2015. The Company has raised \$2,000,000 under the offer by the issue of 10,000,000 ordinary shares at an issue price of \$0.20 per share. **Quoted Securities:** 22,500,000 fully paid ordinary shares ASX Code: **BMH** Time: 1pm pm E.S.T (11 am W.S.T) 19 June 2015 Date: **ASX Trade Abbreviation: BAUMART** AU000000BMH1 ISIN: Home Branch: Perth **Industry Classification:** To be advised C/- Anthony Ho & Associates Registered Office: 79 Broadway NEDLANDS WA 6009 Phone: +61 8 6389 0205 Fax: +6 8 6389 2588 Principal Place of Suite 1, 82 Belmont Avenue **Business: RIVERVALE WA 6103** Company Secretary: Ms Natalie Teo **Share Registry:** Advanced Share Registry Limited 150 Stirling Highway NEDLANDS WA 6009

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ASX Notice (continued)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

<u>Dividend Policy:</u> See page 7 of the Company's prospectus dated 13 May 2015.

<u>Activities:</u> The supply and installation of building products and materials to both resident and commercial

markets

Restricted Securities 101,744,757 fully paid ordinary shares, classified by ASX as restricted securities to be

held in escrow for a period of 24 months from date of official quotation

25,000,000 options exercisable at 20 cents expiring 31 May 2017, classified by ASX as

restricted securities to be held in escrow for a period of 24 months from the date of

official quotation.

Unquoted Securities Nil

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 13 May 2015.

Need more information?

Issued by Jill Hewitt

Contact Details 08 9224 0000

Disclaimer