

ersonal use only



Data. Decision. Delivery

Investor Presentation

May 2015

Important Notice & Disclaimer

This presentation has been prepared by SkyFii Limited (ACN 009 264 699) (**SkyFii** or the **Company**), in relation to a placement (**Placement**) of new fully-paid ordinary shares in SKF (**New Shares**) to investors pursuant to section 708A of the Corporations Act 2001 (Cth) (**Corporations Act**). The Placement is exempt from the disclosure requirements of Part 6D.2 of the Corporations Act. The offer of New Shares to which this presentation relates complies with the requirements of section 708A(5) of the Corporations Act as modified by the Australian Securities and Investments Commission by instrument dated on or about 8 May 2015 (a copy of which is available from the Company upon request) and a "cleansing notice" complying with section 708A(5)(e) will be lodged with the ASX.

The information contained in this presentation is current at the date of this presentation. The information is a summary overview of the current activities of the Company and does not purport to be all inclusive or to contain all the information that a prospective investor may require in evaluating a possible investment. This presentation is for general information purposes and is not intended to be and does not constitute a prospectus, product disclosure statement, pathfinder document or other disclosure document for the purposes of the Corporations Act and has not been, and is not required to be, lodged with the Australian Securities & Investments Commission. It is to be read in conjunction with the Company's disclosures lodged with the Australian Securities Exchange.

The material contained in this presentation is not, and should not be considered as, financial product or investment advice. This presentation is not (and nothing in it should be construed as) an offer, invitation, solicitation or recommendation with respect to the subscription for, purchase or sale of any security in any jurisdiction, and neither this document nor anything in it shall form the basis of any contract or commitment. This presentation is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor which need to be considered, with or without professional advice, when deciding whether or not an investment is appropriate.

This presentation may contain information as to past performance of the Company. Such information is given for illustrative purposes only, and is not – and should not be relied upon as – an indication of future performance of the Company. The historical information in this presentation is, or is based upon, information contained in previous announcements made by the Company to the market.

This document contains certain "forward-looking statements". The words "anticipate", "believe", "expect", "project", "forecast", "estimate", "outlook", "upside", "likely", "intend", "should", "could", "may", "target", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements, as are statements regarding the Company's plans and strategies, the development of the market and the outcome of the Placement.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of the Company, which may cause actual results to differ materially from those expressed or implied in such statements.

The Company cannot give any assurance or guarantee that the assumptions upon which management based its forward-looking statements will prove to be correct or exhaustive beyond the date of its making, or that the Company's business and operations will not be affected by other factors not currently foreseeable by management or beyond its control. Such forward-looking statements only speak as at the date of this announcement and the Company assumes no obligation to update such information. The release, publication or distribution of this presentation in jurisdictions outside Australia may be restricted by law. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

In deciding whether to participate in any placement or subscription for or acquisition of the Company's shares, you should read this presentation in its entirety and carefully consider the risks outlined in the Company's Replacement Prospectus dated 15 October 2014. You should also consider consulting your financial or legal adviser so as to ensure you understand fully the terms of any placement or subscription for or acquisition of the Company's shares, and the inherent risks of making an investment in the Company's shares.

All references to dollars are to Australian currency unless otherwise stated.

To the maximum extent permitted by law, the Company makes no representation or warranty (express or implied) as to the accuracy, reliability or completeness of any information contained in this document. To the maximum extent permitted by law, the Company shall have no liability (including liability to any person by reason of negligence or negligent misrepresentation) for any statements, opinions or information (express or implied), arising out of, contained in or derived from, or for any omissions from this document, except liability under statute that cannot be excluded.

Executive Summary

- SkyFii Limited (ASX: SKF) has today announced that it has secured commitments for a placement of new ordinary shares (**New Shares**) to a number of existing and new sophisticated investors to raise \$2.8m at an issue price of \$0.22 per new share (**Placement**).
- Proceeds from the Placement will:
 - enable the Company to fund the delivery of existing and future contract wins in Australia and internationally;
 - allow the Company to expand its sales, development and operations teams to support identified and new growth opportunities; and
 - provide additional working capital and balance sheet strength.

Who is SkyFii?

Market leader in **public WiFi**
Real world **analytics**
& **Data** driven marketing

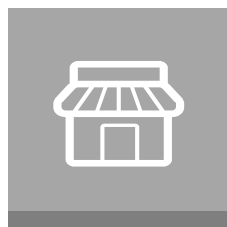
4 Years in the Market

Publicly listed company on the ASX



Retail Focus

Global leader in retail centre WiFi and analytics with 100+ centres in rollout. Solutions provider to multiple sectors – Municipal, Education, Transit, Tourism, Event, Medical



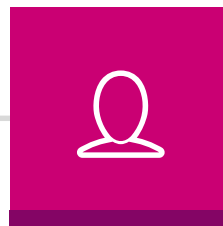
Global Presence

Australia, New Zealand, Indonesia, South Africa and Brazil



Our Team

Specialists in big data, wireless technology, omni-channel marketing, led by a Board with multidisciplinary experience



Our Services

Guest WiFi
Business Intelligence
Advanced Analytics
Customer Relationship Management
Data Driven Marketing

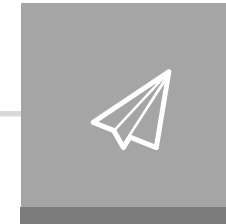


Security

Cryptographic systems ensure privacy and security for both user and provider

Big Data & Integration

The SkyFii solution was built with the ability to integrate with 3rd party applications, with all information accessible through a single platform



Media & Content Delivery

8 communication channels, all in the one platform
A NEW WAY TO REACH CUSTOMERS

one Customer Data Platform

Gain a better understanding of **visitor profiles and behaviours**.
Convert every smartphone into a **powerful communication tool**
and improve **customer loyalty**

It all starts with Guest WiFi

Investment Highlights

- Established revenue generating **Australian retail technology** company
- Utilises **Big Data** to drive customer loyalty and sales
- Emerging leader in sector – **First mover advantage**
- Strong pipeline of existing and prospective **Tier 1 clients**
- Leverage to **rapid growth industry** – Mobile Technology & Big Data
- **Scalable and proven** business model – ‘Sticky’ recurring revenue model
- **Proprietary Technology** Platform – Best of breed
- Experienced **Board & management team**

ersonal use only

Business overview

Data. Decision. Delivery

Customer Data Platform

All information in one place

Insights

- Physical
- Digital
- Personal
- Behavioural
- Environmental

Engage

- Omni-channel
- WiFi
- Email
- SMS
- In-App
- Digital
- Out-of-home
- Social
- Decisions based
- Automated triggers
- Predictive



Connect

ersonal use only

Personal

Name, email, gender, date of birth, phone number, country of origin, source (CRM, WiFi, etc.)



Behavioural

Location, tracking, movement, purchase, interests, habits



Environmental

Weather, financial, nearby events



Built for Integration

The platform was built to integrate with existing systems

ersonal use only

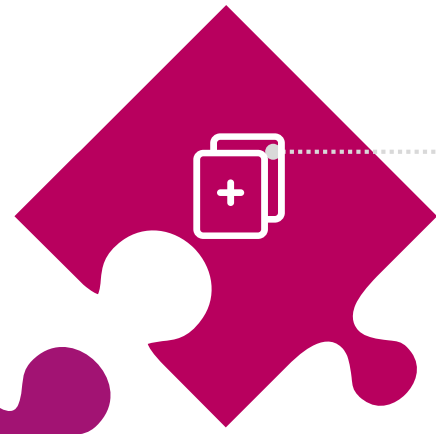
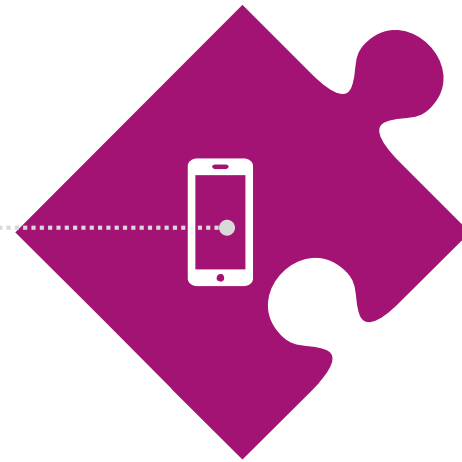


CLOUD

The SkyFii platform was designed & built for integration with a range of external systems via API or web service

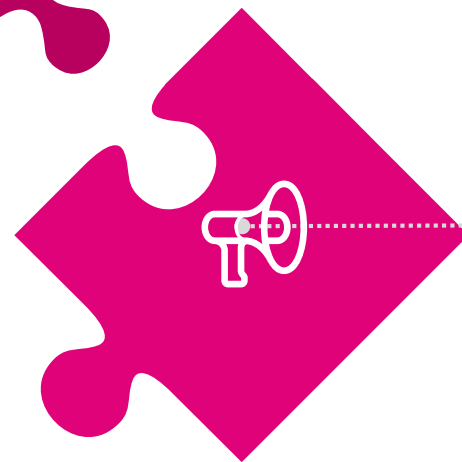
APPS

Allows integration with apps and push notifications



APPLICATIONS

Business intelligence, CRM, POS and mobile wallet



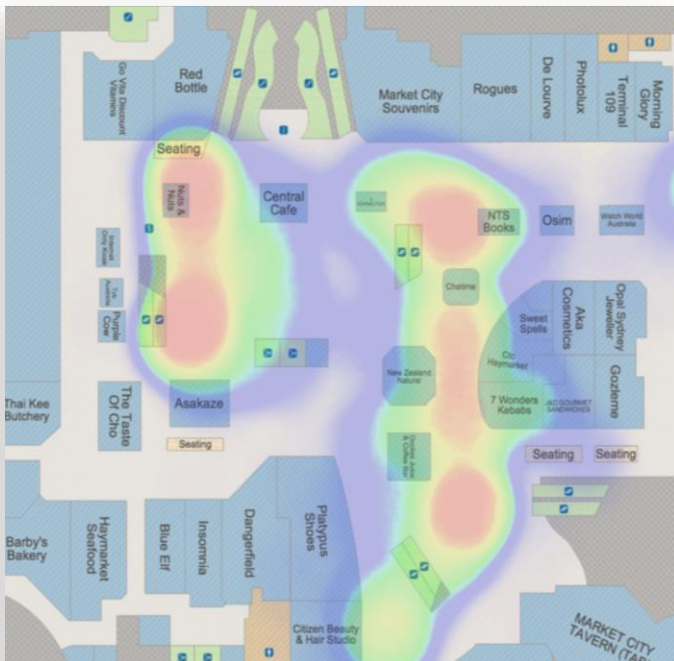
OTHER MEDIA CHANNELS

Integrates with indoor and outdoor media channels

DIGITAL SIGNAGE

Platform Services

A range of services managed under the one umbrella



INTELLIGENCE / ANALYTICS

FOOT TRAFFIC, FREQUENCY,
BEHAVIOUR &
SEGMENTATION



UNDERSTAND CUSTOMERS

BETTER

PROFILES, INTERESTS,
BEHAVIOURS



TARGETED CONTENT

8 DIFFERENT WAYS TO
DELIVER YOUR MESSAGE

Business Intelligence

Web analytics for the real world



Understand visitor behaviour

- Find out how many people visit your venue
- Which areas are busiest
- How often they come back
- New VS returning visitors
- Visitor profile
- How long they visit the venue
- Zone mapping
- And much more...



Target Audience



Analytics



Strategy



Marketing



Optimisation

ersonal use only

Understand your customers better



Profile & Behaviour



Loyalty & Engagement



Segmentation



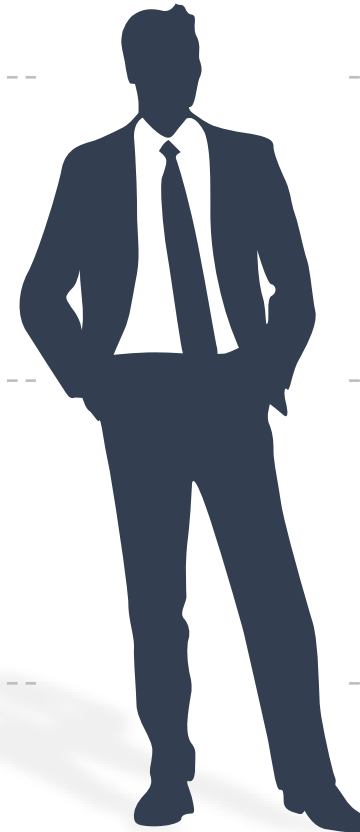
Content Strategy



Social Media



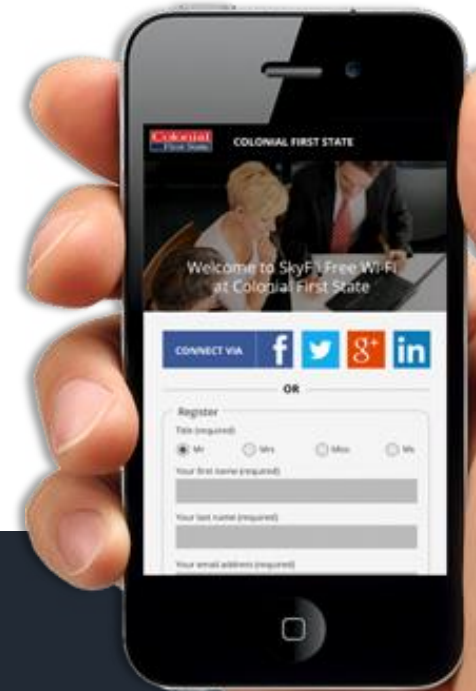
Retargeting



Targeted Content

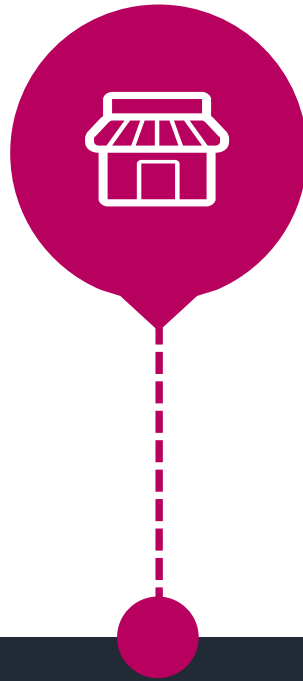
Deliver personalised and relevant content to your **visitors**

NEW WAYS
TO CONNECT



SEGMENTATION

Identify and create customer segments



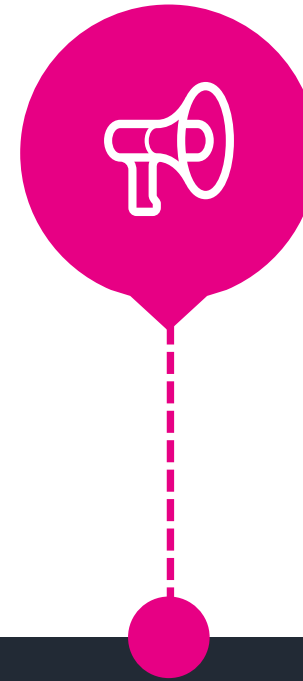
DECISIONING

Define the rules for automated, trigger based content delivery



PERSONALISED

Deliver the right message to the right person at the right time - RELEVANCE



OPTIMISED

A learning engine to optimise content delivery

New Technology Solutions for **THE REAL WORLD**

MUNICIPAL



- Asset tracking and utilisation
- Crowd management
- Community messages

TRANSIT



MEDICAL



EDUCATION



- Timetabling
- Security
- Building management

RETAIL



- Customer conversion
- Loyalty and engagement
- Merchandising

TOURISM



EVENTS



- Content channel
- Real time engagement
- Connectivity

SkyFii's Value Proposition

For retailers

- High-quality Wi-Fi: deliver valuable customer experience
- Attract customers and keep them in-venue longer
- Build a rich customer database
- Access to customer behavioural and intent data
- Use data to maximise sales, marketing, inventory management
- Engage with customers through novel advertising channels & targeted messages
- Push exclusive offers via mobile

For advertisers

- An engaging content delivery channel
- Target customers in REAL TIME
- Capture location-based and behavioural data
- Use data to maximise sales advertising & marketing efforts
- Higher click through rates (CTR)

For customers

- High-quality, reliable, free Wi-Fi: stay connected while on-the-move in-centre
- One-time registration & automatic re-connection on subsequent visits
- Receive rich, engaging, targeted information for favourite brands & products
- Receive information related to venue (special events, offers)
- Exclusive offers to redeem in-venue

Revenue Streams

1. Analytics

Online measurement metrics for bricks and mortar retailers

Rich customer segmentation

- Demo, geo, psychographic, life stage

Loyalty metrics

- New Vs Repeat customers
- Frequency of visit, dwell time, day of week, time of day

Benchmarking & comparison

- Cross shopping
- Trend or spot analysis

2. Data Services

Bridging the gap between advertising placement and sales generation

Real time audience measurement

- OOH applications
- Real time ad serving opportunities
- Informing media agencies to improve media attribution and placement

SkyFii Mobile Analytics

- Creating an index for in-store mobile behaviour

3. Advertising

Contextual, personalized, location based content delivered in REAL TIME

SkyFii Mail

- Targeted email and SMS

SkyFii Mobile

- Personalized static & digital content delivery in real time

In-App

- Integrate with a venue's APP to push proximity marketing content based on location and interest profile

Indicative Analytics Pricing Models

SMALL VENUE

e.g. café, restaurant,
small retail store

Estimated fees per venue

Once off set-up fee:
\$300

Ongoing monthly fee:
\$50 to \$100

MEDIUM-SIZE VENUE

e.g. big box retailer (dept. store,
grocery store, hardware store)

Estimated fees per venue

Once off set-up fee:
\$2,000 to \$15,000

Ongoing monthly fee:
\$250 to \$1,500

LARGE VENUE

e.g. retail centre, airport

Estimated fees per venue

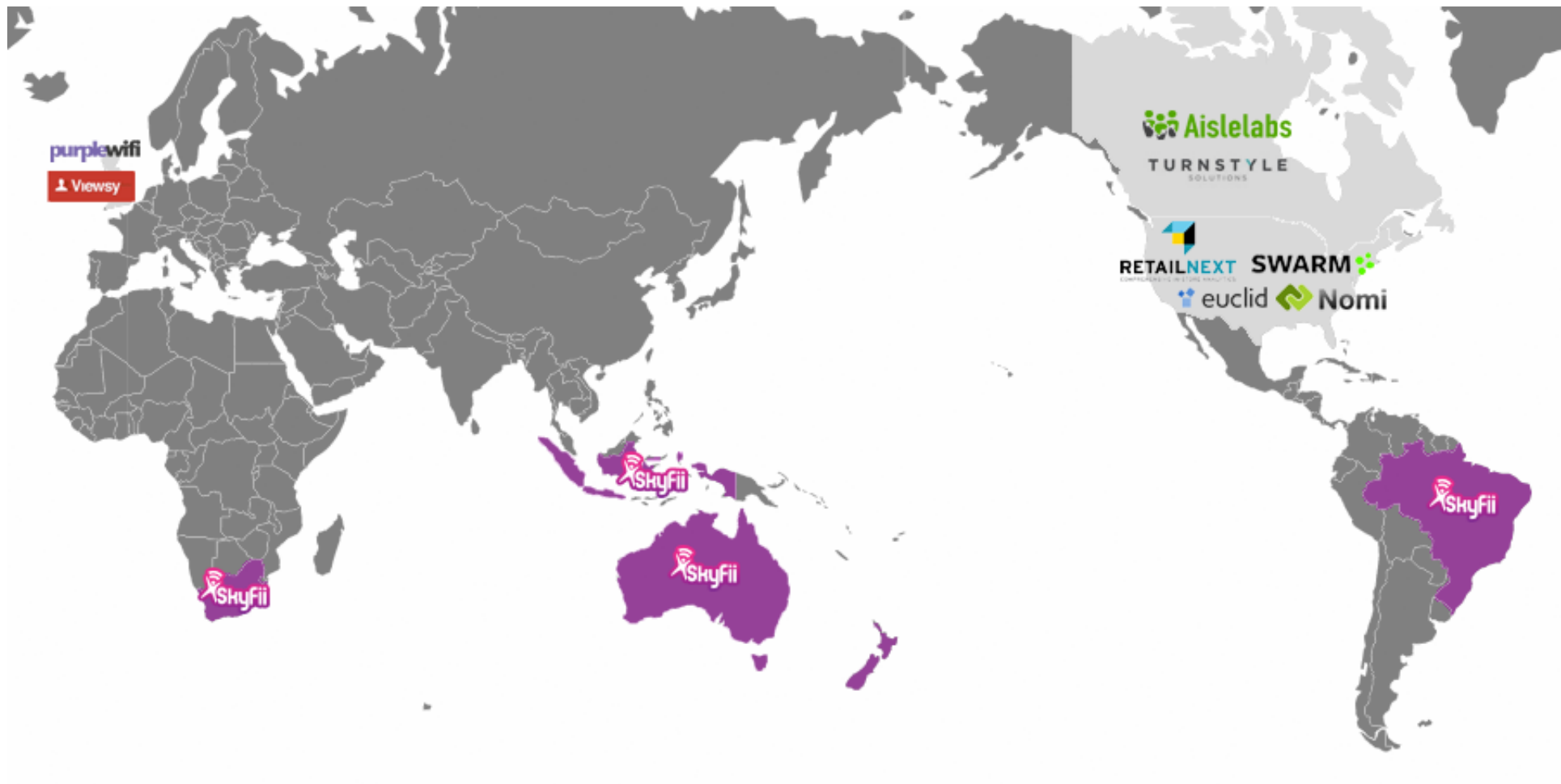
Once off set-up fee:
\$15,000 to \$300,000

Ongoing monthly fee:
\$1,500 to \$5,500

Analytics Revenue consists of a once-off set up fee and an ongoing monthly subscription fee. (SaaS)

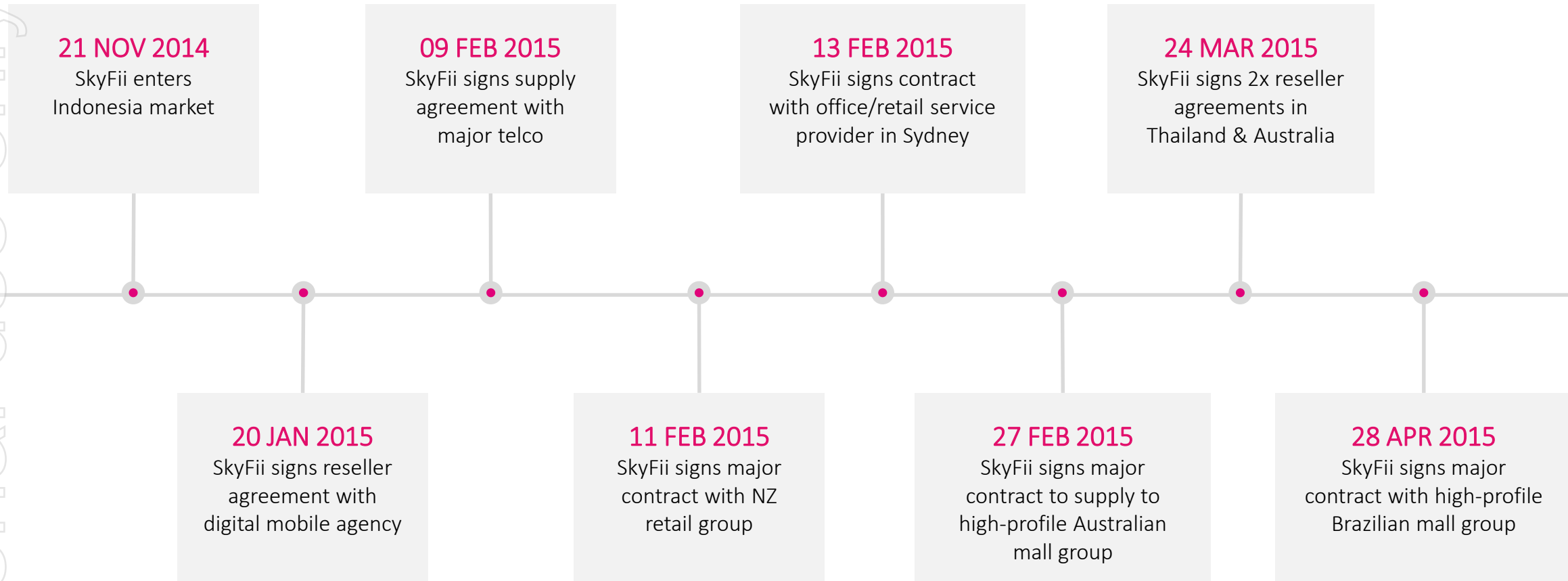
- Once-off set-up fee comprises of Wireless Network Services Design and Build. This varies depending on the environment, existing infrastructure and associated networking requirements, including, for example, size of venue, indoor/outdoor, foot traffic volume.
- Ongoing monthly fee comprises of Wireless Network Management and SkyFii HQ subscription fee. This varies depending on the amount of data to be processed, the customer requirements, and the associated features delivered via SkyFii HQ.

First Mover Advantage



Execution Since Listing

ersonal use only



Key Growth Initiatives

SkyFii's key growth initiatives and strategic focus include:

1. Continued execution of core enterprise pipeline of domestic and international retail property groups
2. Continued development of reseller and other partnerships to maximise product distribution opportunities
3. Continued product development to expand SkyFii's addressable market
4. Continued development of potential partnerships to explore new revenue channels

ersonal use only

Capital raising overview



Capital Raising

- SkyFii Limited (ASX: SKF) has today announced that it has secured commitments for a placement of new ordinary shares (**New Shares**) to a number of existing and new sophisticated investors to raise \$2.8m at an issue price of \$0.22 per new share (**Placement**).
- Proceeds from the Placement will:
 - enable the Company to fund the delivery of existing and future contract wins in Australia and internationally;
 - allow the Company to expand its sales, development and operations teams to support identified and new growth opportunities; and
 - provide additional working capital and balance sheet strength.
- Peloton Capital Pty Ltd acted as Bookrunner to the Placement. Moelis Australia Advisory Pty Limited acted as Financial Adviser to the Company.

Capital Structure Overview

Placement Pricing

Price per New Share	\$0.22
Premium to:	
Last Close (\$0.185) ¹	18.9%
5-day VWAP (\$0.1913) ¹	15.0%
30-day VWAP (\$0.2010) ¹	9.5%
Last capital raising price (\$0.20)	10.0%

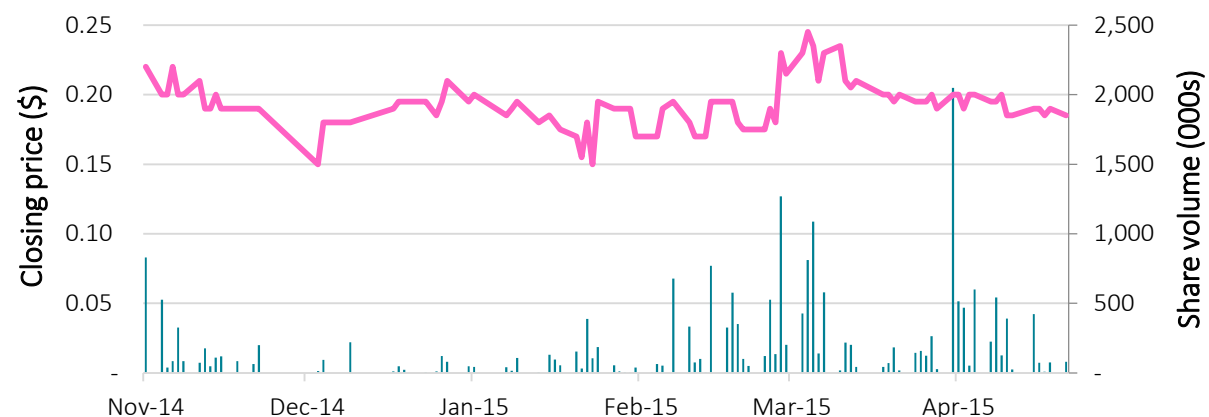
Capital Structure

Undiluted capital structure	No. of shares	%
Existing shares on issue	101.1m	88.8%
New Shares to be issued under the Placement	12.7m	11.2%
Total	113.7m	

Fully-diluted capital structure	No. of shares	%
Existing shares on issue	101.1m	51.5%
Maximum vendor Earn-Out Shares ²	82.5m	42.1%
New Shares to be issued under the Placement	12.7m	6.5%
Total shares outstanding	196.2m	

- New Shares under the Placement will be issued at a fixed price of \$0.22 per New Share
- New Shares will rank equally with existing SkyFii shares on issue

Share Price Performance Since Listing¹



Key terms of the Earn-Out Shares:

- Based on CY2016 Revenues of the Company, whereby:
 - Earn-Out Amount = CY2016 Revenues × 3 (capped at \$16.5m)
 - Earn-Out Shares = $\frac{\text{Earn-Out Amount}}{\text{Share issue price of } \$0.20}$
- A maximum of 82.5m Earn-Out Shares will be issued if the Company achieves CY2016 revenues of \$10.0m
- No Earn-Out Shares will be issued if the Company achieves CY2016 revenues of less than \$4.5m

1. Source: IRESS. Market data as at 11 May 2015.

2. Pursuant to the Replacement Prospectus lodged 15 October 2014.

Personal use only

Board & management



Board Directors



Gary Flowers – Non-Executive Chairman

Gary is a former senior executive with Mirvac Group, including COO from 2008-2013 and was also Chairman of Mirvac Hotels Group and Mirvac Funds Management Ltd. Former Managing Director and CEO of Australian Rugby Union, CEO of SANZAR and a Council Member of the International Rugby Board. Chairman of Mainbrace Constructions Pty Ltd and a Director of Sparke Helmore Lawyers. Non-Executive Director of DataDot Technology Ltd.



Wayne Arthur – Chief Executive Officer

Wayne has global experience in media sales, working across the UK, South Africa and Australia. Group Sales Manager, EYE Corp (recently acquired by Champ Private Equity). General Manager of Sales, Titan Media Group.



James Scott – Non-Executive Director

James is Group Executive Director – Performance at Seven Group Holdings. Has 20 years' experience in Digital Technology, Network and IT Business. Prior to Seven Group Holdings, was a Partner in KPMG's Business Performance and Technology division and has also held the position of Partner & Managing Director APAC in Accenture where he worked for 14 years.

Board Directors



Andrew Johnson – Non-Executive Director

Andrew is a highly experienced telecommunications industry executive. Currently Chairman of Vodafone Bmobile, a mobile service provider for Papua New Guinea and the Solomon Islands, Director of Dataco, the PNG national transmission company and Managing Partner of Delta Systems International, a designer and builder/operator of telecommunications and defence systems.



Chris Taylor – Non-Executive Director

Chris has held several media executive roles within Australasia. Currently Vice President International Television for NBCUniversal (ANZ). Formerly Chief Executive Officer, ASX listed, Quickflix Ltd; Global Chief Executive Officer, YuuZoo Corp; Director, Telstra Media; Managing Director, Nine Network Queensland; Chief Executive, Prime Television New Zealand.



Anthony Dunlop – Non-Executive Director

Anthony has over 20 years corporate advisory and investment experience in Australia, the US, Hong Kong and China, covering transaction and portfolio analysis and risk management for debt and equity investments. Began career with ABN AMRO and has advised numerous ASX-listed and private entities in the resources, agriculture and technology sectors. Is an Executive Director of Chapmans Ltd (ASX: CHP) and Non-executive Director of mobile technology company Digital4ge Pty Ltd. Has a Bachelor of Economics from Macquarie University, and a Graduate of Australian Institute of Company Directors (GAICD).

Management team

ersonal use only



Wayne Arthur
Chief Executive Officer

- 15 years media industry experience
- General Manager Sales – Titan Group
- Group Sales Manager – Eye Corp



Ian Robinson
Sales Director

- 17 years Enterprise sales experience
- National Sales Manager – Eye Corp
- Co-Founder of SkyFii Group Pty Ltd



Simon Mainwaring
Product Manager

- 11 years in the Telco industry
- Past 4 years building mobile products for Australia’s largest brands (Optus, Yahoo)



Jason Martin
Chief Technology Officer

Jason’s background is primarily focused on designing and building high volume processing systems.



Michael Walker
Chief Operating Officer

- +20 years corporate & investment banking
- Extensive executive management experience
- Private Equity Investment & Advisory, Asia Pacific



Brone Roze
Chief Financial Officer


- 7+ years finance and corporate advisory experience
- Vice President of Finance, Freelancer Limited
- Associate Director, KPMG Corporate Finance


Thank you

Contact Us

Head Office
Suite 3, Level 2
118 Devonshire St
Surry Hills
NSW 2010
Australia

Wayne Arthur
CEO

 wayne@skyfii.com

 +61 410 600 146