

MARKET RELEASE

11 February 2015

Anova Metals Limited

TRADING HALT

The securities of Anova Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 13 February 2015 or when the announcement is released to the market.

Security Code: AWV

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



11 February 2015

ASX Limited

Attention: Anjuli Sinniah Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

via email: tradinghaltsperth@asx.com.au

Dear Anjuli,

REQUEST FOR TRADING HALT

Anova Metals Limited (ASX:AWV) requests an immediate halt in the trading of its securities pending the release of an announcement by the Company regarding a capital raising.

An announcement is expected to be made within two days at which time the trading halt shall be lifted. The Company is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Steven Jackson

Company Secretary