

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Skyfii Limited (Previously RKS Consolidated Limited)

ABN

20 009 264 699

Quarter ended ("current quarter")

December 2014

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (6 months) \$A'000
1.1	Receipts from customers	7	7
1.2	Payments for (a) staff costs	(351)	(351)
	(b) advertising and marketing	(4)	(4)
	(c) research and development	(95)*	(95)*
	(d) leased assets		
	(e) other working capital	(580)**	(606)**
1.3	Dividends received		
1.4	Interest and other items of a similar nature received	7	7
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (provide details if material)	2	20
Net operating cash flows		(1,014)	(1,022)

*Approx. 50% of this figure expected to be reimbursed in the ordinary course of business via Research and Development Grants

** Approx. \$95,000 of this figure represents payment for equipment supplied to customers which is expected to be recovered in the ordinary course of business.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (6 months) \$A'000
1.8 Net operating cash flows (carried forward)	(1,014)	(1,022)
1.9 Cash flows related to investing activities		
Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets	(3)	(3)
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		(16)
1.12 Loans repaid by other entities	75	75
1.13 Other (provide details if material)	13	13
Net investing cash flows	85	69
1.14 Total operating and investing cash flows	(929)	(953)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	3,500	3,500
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (Capital raising costs)	(611)	(611)
Net financing cash flows	2,889	2,889
Net increase (decrease) in cash held		
1.21 Cash at beginning of quarter/year to date	1	25
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	1,961	1,961

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	80
	Aggregate amount of payment to the parties included in item 1.20	110
1.25	Aggregate amount of loans to the parties included in item 1.11	
1.26	Explanation necessary for an understanding of the transactions	
	Recurring: \$20k - Directors salary/fees Historical/Non Recurring: \$170k	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 20 November 2014, the Company (formerly RKS Consolidated Limited) (RKS) acquired 100% of the issued capital of Skyfii Group Pty Ltd (SGPL). The acquisition was achieved following the RKS 1 for 10 share consolidation by issuing 70,000,000 ordinary shares in RKS to existing shareholders of SGPL. Following completion, the previous shareholders of RKS held 12.5% and shareholders of SGPL held 87.5% of the Group respectively. As a consequence of this and other factors, for accounting purposes the acquisition will be treated as a reverse take-over.

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	36	1
4.2 Deposits at call	1,910	
4.3 Bank overdraft		
4.4 Other (debit cards)	15	
Total: cash at end of quarter (item 1.23)	1,961	1

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	Skyfii Group Pty Ltd	
5.2 Place of incorporation or registration	NSW	
5.3 Consideration for acquisition or disposal	70,000,000 ordinary shares were issued to existing shareholders Skyfii Group Pty Ltd. Refer to the prospectus lodged on 15 October 2014 for further information.*	
5.4 Total net assets	(\$130,000)	
5.5 Nature of business	Data and technology company that captures and visualises customer behaviour data to drive informed decisions and deliver real time content.	

- Note potential future issue of Earn-out Shares: Refer Replacement Prospectus dated 15 October 2014

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



Date: 31 January 2015

Print name: Heath Roberts, Company Secretary

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.