



**Connect.
Understand.
Engage.
Retain.**

Personal use only

INVESTOR PRESENTATION
Harnessing Big Data to drive
customer loyalty & sales
January 2015

DISCLAIMER & FORWARD LOOKING STATEMENTS

The purpose of this presentation is to provide background information to assist readers in obtaining a general understanding of the Company's proposals and objectives. It is not and should not be considered as an offer or invitation to apply for or purchase securities of the Company or as a recommendation or inducement to make an offer or invitation in respect of the Company's securities. This presentation is not a disclosure document under Australian law or under any other law. It does not purport to contain all the information any reader or prospective investor may require to make an investment decision and it does not contain all of the information required by Australian law or any other law to be disclosed in a prospectus.

The offer of securities of the Company is made in the Company's prospectus lodged with the Australian Securities and Investment Commission ('the Prospectus'), and before deciding to acquire shares, readers should read and consider the Prospectus in full and consult with professional advisors. Any decision to apply for securities of the Company should be made on the basis of the information contained in the Prospectus and independent assessment as to whether to invest, and not in reliance on information in this presentation. Eligible persons wishing to acquire shares in the Company will need to complete an application form, included in the Prospectus. This presentation is not intended to constitute financial product advice and does not take into account individual or group investment objectives, taxation situation, financial situation or needs.

No representation or warranty, express or implied, is given as to the fairness, accuracy, completeness, reliability or adequacy of statements, estimates, opinions or other information, or the reasonableness of any assumption or statement in this presentation (any of which may change without notice), or the likelihood of achievement or reasonableness of forecasts or prospective statements in this presentation. Forecasts and prospective statements are by their nature subject to significant uncertainties and contingencies. Forecasts and prospective statements in this presentation are based on current expectations about future events and are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from the expectations described.

Readers should make their own independent assessment of the information and take their own independent professional advice in relation to the information and any proposed action to be taken in on the basis of the information. To the maximum extent permitted by law, the Company and its professional advisors and their related bodies corporate, affiliates and each of their respective directors, officers, partners, employees, advisers and agents and any other person involved in the preparation of this presentation disclaim all liability and responsibility (including without limitation any liability arising from fault or negligence) for any direct or indirect loss or damage which may arise or be suffered through use of or reliance on anything contained in, or omitted from, this presentation. Neither the Company nor its advisors have any responsibility or obligation to inform the reader of any matter arising or coming to their notice after the date of this presentation, which may affect any matter referred to in the presentation.

WHO IS SKYFII?

SkyFii is a data services company that helps retailers **understand BIG DATA** and make it **actionable in real time** to drive customer loyalty and sales.

WHAT DO WE DO?

SkyFii **install and manage** Free Public WiFi networks for Shopping Centres, Retail Outlets and other venues. Our proprietary technology platform **captures, analyses and optimises** rich customer **behavioural data** and provides retailers with the means to **better understand and engage** with customers.

TABLE OF CONTENTS



Investment Highlights

5

Business Overview

6

Revenue Model

12

Current Footprint

14

Offer Overview

17

Board and Management

22

Summary

26

ersonal use only

INVESTMENT HIGHLIGHTS



- Established revenue generating **Australian retail technology** company
- Utilises **Big Data** to drive customer loyalty and sales
- Emerging leader in sector – **First mover advantage**
- Strong pipeline of existing and prospective **Tier 1 clients**
- Leverage to **rapid growth industry** – Mobile Technology & Big Data
- **Scalable and proven** business model – ‘Sticky’ recurring revenue model
- **Proprietary Technology** Platform – Best of breed
- Experienced **Board & Management**



ersonal use only

ersonal use only

A young man and woman are sitting at a table in a cafe or restaurant. The man, wearing sunglasses and a blue t-shirt, is holding a smartphone and looking at it with a smile. The woman, also wearing sunglasses and a white top, is leaning in and looking at the phone with a smile. There are drinks on the table, including a glass of water and a glass with a drink. The background is slightly blurred, showing other tables and chairs.

BUSINESS OVERVIEW

DELIVERING A 360° VIEW OF THE CUSTOMER

1. Connect.

- ✓ Free Wi-Fi
- ✓ Bluetooth beacons
- ✓ One-time registration



2. Understand.

- ✓ Customer habits & behaviours
- ✓ On- and offline
- ✓ In & out of store



One platform
that makes it all possible



4. Retain.

- ✓ Loyalty
- ✓ Redemption
- ✓ Points
- ✓ Rewards



3. Engage.

- ✓ Mobile
- ✓ Email
- ✓ Social
- ✓ In-App

- ✓ Hyper-local
- ✓ Omni-channel
- ✓ Push & Pull



ersonal use only

PROPRIETARY DATA MANAGEMENT PLATFORM

Dashboard

Customised desktop view

Remote Hotspot Management

Virtual network control

Content Management System

Content hosting

Publishing Platform

Content creation and serving

Data & Analytics Engine

Data capture, analysis & reporting

Content delivery channels

Engagement services



ersonal use only

BIG DATA STRATEGY: CREATING THE CUSTOMER PROFILE



Membership Services

- Facebook ID
- Email address
- First name
- Last name
- Gender
- Age range
- Mobile number
- Product/retailer/event/centre favourites

eDM/SMS Data

- Emails/SMS sent
- Emails opened
- Links clicked

Wi-Fi

- Name
- Email address
- Phone number (incentivised)
- MAC address
- Device details (brand & device)
- Location & in-centre behaviour
- Web browsing
- Age & gender (via Facebook)
- Usage (data & time)

Visitor Master

Visitor Profile

- Email address
- Mobile number
- First name
- Last name
- MAC address
- Address
- Social IDs
- Demographics
- Device details
- Product etc. favourites

Enrichment

- Life-time value
- Recency
- Frequency
- Monetary
- Dwell time
- Purchase propensities
- Segmentation
- Recommendations

Google Analytics

- Device details
- App behaviour:
 - > Product
 - > Brand
 - > Retailer
 - > Centre
 - > Events
- Retailer conversions

"Owned" Social Media

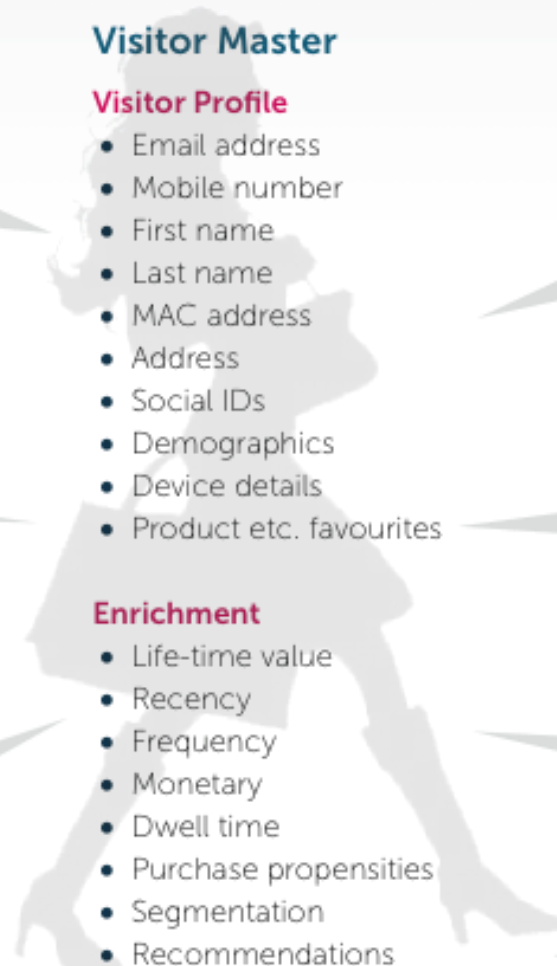
- Social ID
- Name
- Social networks
- Comments
- Likes

Express Parking

- Licence Plate
- Behaviour/usage

Future Data

- Gift card
- Social "firehose"
- 3rd party data exchanges

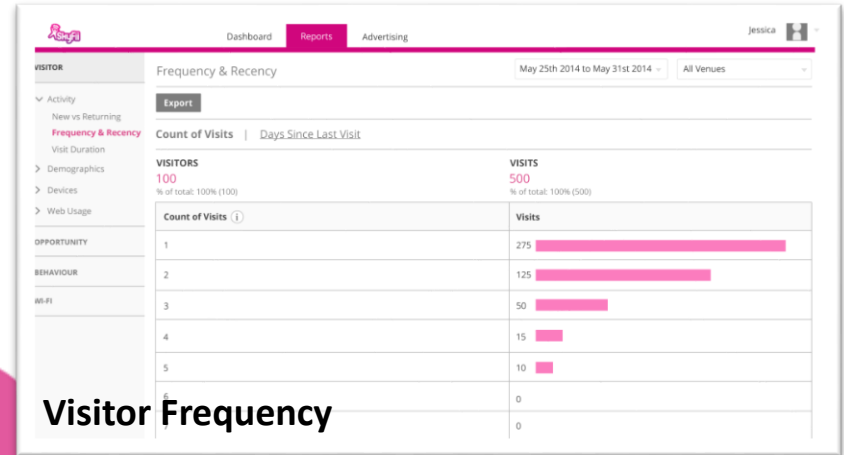


Prisona

DELIVERS ACTIONABLE DATA

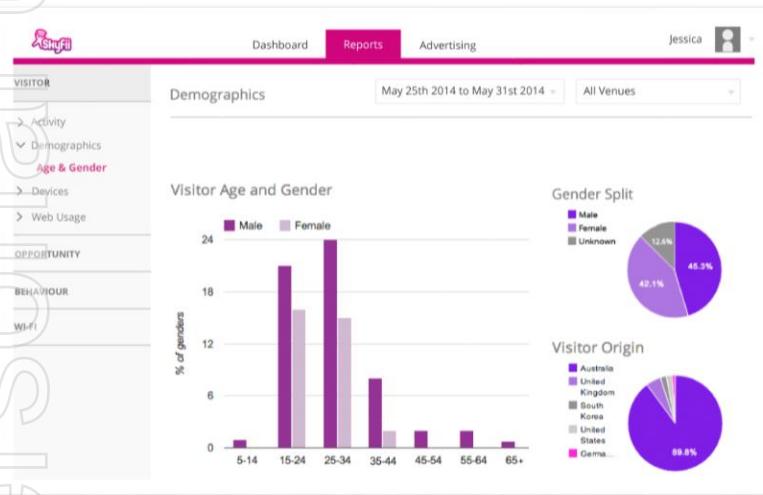


Dashboard

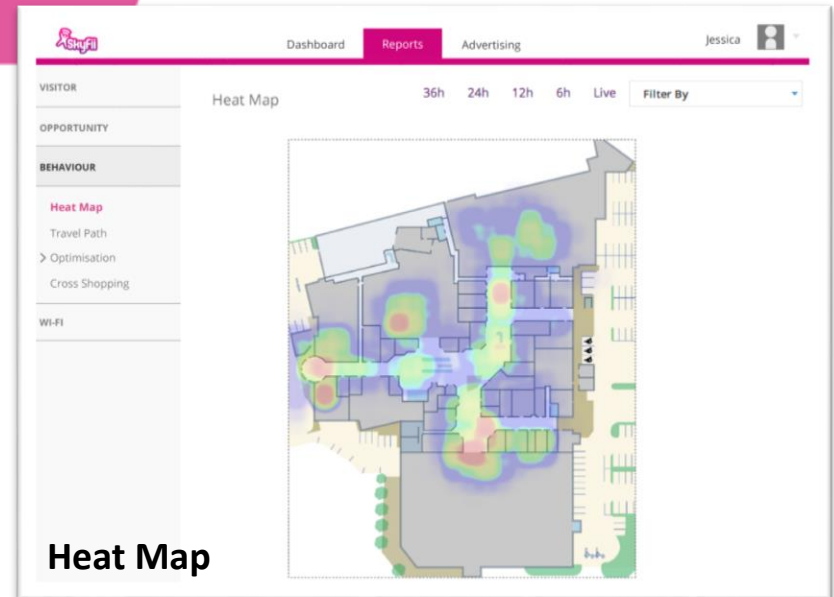


Visitor Frequency

SkyFii HQ
The Control Centre



Visitor Demographics



Heat Map

BENEFITS OF SKYFII



FOR RETAILERS

- ✓ High-quality Wi-Fi: deliver valuable customer experience
- ✓ Attract customers and keep them in-venue longer
- ✓ Build a rich customer database
- ✓ Access to customer behavioural and intent data
- ✓ Use data to maximise sales, marketing, inventory management
- ✓ Engage with customers through novel advertising channels & targeted messages
- ✓ Push exclusive offers via mobile

FOR ADVERTISERS

- ✓ An engaging content delivery channel
- ✓ Target customers in REAL TIME
- ✓ Capture location-based and behavioural data
- ✓ Use data to maximise sales advertising & marketing efforts
- ✓ Higher click through rates (CTR)

FOR CUSTOMERS

- ✓ High-quality, reliable, free Wi-Fi: stay connected while on-the-move in-centre
- ✓ One-time registration & automatic re-connection on subsequent visits
- ✓ Receive rich, engaging, targeted information for favourite brands & products
- ✓ Receive information related to venue (special events, offers)
- ✓ Exclusive offers to redeem in-venue

Personal use only

ersonal use only.

REVENUE MODEL

REVENUE STREAMS

ANALYTICS

Online measurement metrics for bricks and mortar retailers

RICH CUSTOMER SEGMENTATION

- ✓ Demo, geo, psychographic, life stage

LOYALTY METRICS

- ✓ New Vs Repeat customers
- ✓ Frequency of visit, dwell time, day of week, time of day

BENCHMARKING & COMPARISON

- ✓ Cross shopping
- ✓ Trend or spot analysis

DATA SERVICES

Bridging the gap between advertising placement and sales generation

REAL TIME AUDIENCE MEASUREMENT

- ✓ OOH applications
- ✓ Real time ad serving opportunities
- ✓ Informing media agencies to improve media attribution and placement

SKYFII MOBILE ANALYTICS

- ✓ Creating an index for in-store mobile behaviour

ADVERTISING

Contextual, personalized, location based content delivered in REAL TIME

SKYFII MAIL

- ✓ Targeted email and SMS

SKYFII MOBILE

- ✓ Personalized static & digital content delivery in real time.

IN-APP

- ✓ Integrate with a venue's APP to push proximity marketing content based on location and interest profile.

REVENUE MODEL



SMALL VENUE e.g. café, restaurant, small retail store	MEDIUM-SIZE VENUE e.g. big box retailer (dept. store, grocery store, hardware store)	LARGE VENUE e.g. retail centre, airport
Estimated fees per venue Once off set-up fee: \$300 Ongoing monthly fee: \$50 to \$100	Estimated fees per venue Once off set-up fee: \$2,000 to \$15,000 Ongoing monthly fee: \$250 to \$1,500	Estimated fees per venue Once off set-up fee: \$15,000 to \$300,000 Ongoing monthly fee: \$1,500 to \$5,500

Analytics Revenue consists of a once-off set up fee and an ongoing monthly subscription fee. (SaaS)

- > Once-off set-up fee comprises of Wireless Network Services Design and Build. This varies depending on the environment, existing infrastructure and associated networking requirements, including, for example, size of venue, indoor/outdoor, foot traffic volume.
- > Ongoing monthly fee comprises of Wireless Network Management and SkyFii HQ subscription fee. This varies depending on the amount of data to be processed, the customer requirements, and the associated features delivered via SkyFii HQ.

Personal use only

ersonal use only

A person in the foreground is holding a smartphone horizontally, capturing a photo of a large crowd in a stadium. The stadium is filled with spectators, many wearing yellow and green, under bright, colorful lights. The background is blurred, emphasizing the person taking the photo.

CURRENT FOOTPRINT

LIVE NETWORKS & PARTNERS

Certified Solutions Partner:



Current compatible hardware partners:



Mall Network partners under contracts or in pilot:

SCENTRE GROUP

Brookfield



ipoh



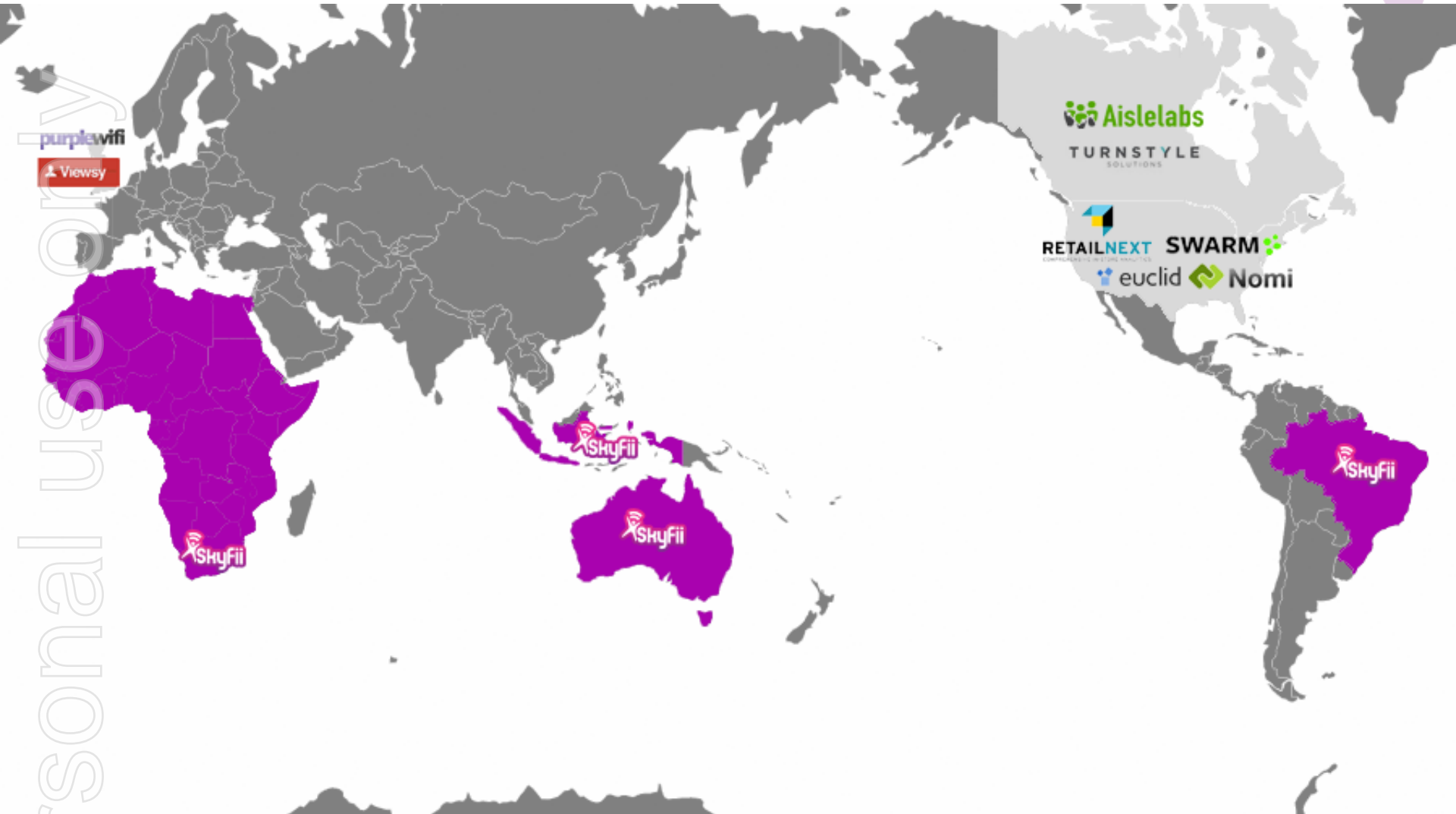
LIVE sites within:



ECO-System Partners:



FIRST MOVER ADVANTAGE



ersonal use only

CAPITAL STRUCTURE

Share Capital Transaction	No. Of Shares	% of total	Cash	Market Cap at \$0.20
Total RKS on issue (pre-consolidation)	100,000,000	-		
Shares on issue post 1:10 consolidation	10,000,337	10%		
Shares issued to SkyFii vendors at \$0.20	70,000,000	70%		
Shares issued under public offer at \$0.20	17,500,000	17.5%	\$3.5m	
Advisor Shares	2,500,000	2.5%		
Total SkyFii shares at re-listing	100,000,337	100%		\$20.0m
Maximum number of SkyFii vendor performance shares	82,500,000			
Total SkyFii shares after earn-out in 2016	182,500,337			\$36.5m
Enterprise Value (EV) at listing:				\$17.5m
Enterprise Value (EV) with full earn-out:				\$33.0m

*Vendor and Advisor shares to be subject to normal ASX escrow conditions

- Earn-out shares are issued
- An additional 850,000 shares to Directors in Lieu of salary (thereby total SkyFii shares on issue currently – 100,850,337)

ersonal use only

BOARD DIRECTORS

BOARD DIRECTORS



Gary Flowers – Non-Executive Chairman

Gary is a former senior executive with Mirvac Group, including COO from 2008-2013 and was also Chairman of Mirvac Hotels Group and Mirvac Funds Management Ltd.

Former Managing Director and CEO of Australian Rugby Union, CEO of SANZAR and a Council Member of the International Rugby Board. Chairman of Mainbrace Constructions Pty Ltd and a Director of Sparke Helmore Lawyers. Non-Executive Director of DataDot Technology Ltd.



Wayne Arthur – Chief Executive Officer

Wayne has global experience in media sales, working across the UK, South Africa and Australia.

Group Sales Manager, EYE Corp (recently acquired by Champ Private Equity). General Manager of Sales, Titan Media Group.



James Scott – Non Executive Director

James is Group Executive Director – Performance at Seven Group Holdings. Has 20 years' experience in Digital Technology, Network and IT Business. Prior to Seven Group Holdings, was a Partner in KPMG's Business Performance and Technology division and has also held the position of Partner & Managing Director APAC in Accenture where he worked for 14 years.

BOARD DIRECTORS



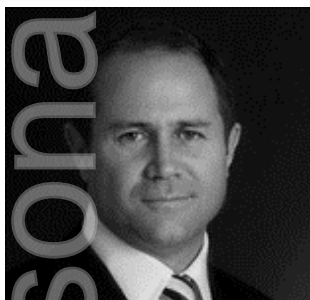
Andrew Johnson – Non Executive Director

Andrew is a highly experienced telecommunications industry executive. Currently Chairman of Vodafone Bmobile, a mobile service provider for Papua New Guinea and the Solomon Islands, Director of Dataco, the PNG national transmission company and Managing Partner of Delta Systems International, a designer and builder/operator of telecommunications and defence systems.



Chris Taylor – Non Executive Director

Chris has held several media executive roles within Australasia. Director, Telstra Media, head of online and mobile digital publishing business. Managing Director, Nine Network Queensland. Chief Executive, Prime Television New Zealand. Global Chief Executive Officer, YuuZoo Corp. Chief Executive Officer, ASX listed, Quickflix Ltd.



Anthony Dunlop – Non Executive Director

Anthony has over 20 years corporate advisory and investment experience in Australia, the US, Hong Kong and China, covering transaction and portfolio analysis and risk management for debt and equity investments. Began career with ABN AMRO and has advised numerous ASX-listed and private entities in the resources, agriculture and technology sectors. Is an Executive Director of Chapmans Ltd (ASX: CHP) and Non-executive Director of mobile technology company Digital4ge Pty Ltd. Has a Bachelor of Economics from Macquarie University, and a Graduate of Australian Institute of Company Directors (GAICD).

MANAGEMENT TEAM



WAYNE ARTHUR
Managing Director & CEO

- 15 years media industry experience
- General Manager Sales – Titan Group
- Group Sales Manager – Eye Corp



JASON MARTIN
Technology Director

Jason's background is primarily focused on designing and building high volume processing systems.



IAN ROBINSON
Sales Director

- 17 years Enterprise sales experience
- National Sales Manager – Eye Corp
- Co-Founder of SkyFii Group Pty Ltd



MICHAEL WALKER
Operations Director

- +20 corporate & investment banking
- Extensive executive management experience
- Private Equity Investment & Advisory, Asia Pacific



SIMON MAINWARING
Product manager

- 11 years in the Telco industry
- Past 4 years building mobile products for Australia's largest brands (Optus, Yahoo)



GEORGE YEOH
Finance Director

MBA (Aust), FCA(Aust), FCCA (UK), CPA (Mal)George Yeoh brings extensive experience as corporate CFO and COO with some of the world's largest conglomerates in advertising and marketing communications.

SUMMARY



- Leverage to rapid growth industry : **Mobile Technology & Big Data**
- **Proprietary Technology** Platform – Best of breed
- Highly **scalable & proven** business model
- **Strong pipeline** of existing & prospective clients
- Experienced Board & Management
- First mover advantage
- ‘Sticky’ **recurring revenue** model



ersonal use only

ersonal use only

For further information please contact:

Wayne Arthur, CEO

SkyFii

T: +61 2 8188 1188

M: +61 410 600 146

E: wayne@skyfii.com

www.skyfii.com