



RKS

RKS CONSOLIDATED LIMITED

ACN 009 264 699

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Sydney NSW 2000 Australia

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ASX ANNOUNCEMENT

SKYFII Ltd

Formerly known as RKS Consolidated Ltd

ACN 009 264 699

ASX Code SKF

UNAUDITED CONSOLIDATED PRO FORMA STATEMENT OF FINANCIAL POSITION BASED ON ACTUAL CAPITAL RAISING

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ASSETS	
CURRENT ASSETS	
Cash and cash equivalents	4,413,823
Trade and other receivables	316,338
TOTAL CURRENT ASSETS	4,730,161
NON-CURRENT ASSETS	
Property, plant and equipment	9,807
Intangible assets	65,000
Other non-current assets	11,554
TOTAL NON-CURRENT ASSETS	86,362
TOTAL ASSETS	4,817,023
LIABILITIES	
CURRENT LIABILITIES	
Trade and Other Payables	414,491
Provisions & Accruals	39,749
TOTAL CURRENT LIABILITIES	454,240
TOTAL LIABILITIES	454,240
NET ASSETS (LIABILITIES)	4,362,783
EQUITY	
Issued capital	8,309,883
Accumulated losses	(3,947,099)
TOTAL EQUITY	(4,362,783)

Peter Dykes
Company Secretary