



RKS

RKS CONSOLIDATED LIMITED

ACN 009 264 699

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ASX ANNOUNCEMENT

SKYFII Ltd
Formerly known as RKS Consolidated Ltd
ACN 009 264 699

ASX Code SKF

**UNAUDITED CONSOLIDATED PRO FORMA STATEMENT OF FINANCIAL POSITION
BASED ON ACTUAL CAPITAL RAISING**

	\$
ASSETS	
CURRENT ASSETS	
Cash and cash equivalents	4,413,823
Trade and other receivables	316,338
TOTAL CURRENT ASSETS	<u>4,730,161</u>
NON-CURRENT ASSETS	
Property, plant and equipment	9,807
Intangible assets	65,000
Other non-current assets	11,554
TOTAL NON-CURRENT ASSETS	<u>86,362</u>
TOTAL ASSETS	<u>4,817,023</u>
LIABILITIES	
CURRENT LIABILITIES	
Trade and Other Payables	414,491
Provisions & Accruals	39,749
TOTAL CURRENT LIABILITIES	<u>454,240</u>
TOTAL LIABILITIES	<u>454,240</u>
NET ASSETS (LIABILITIES)	<u>4,362,783</u>
EQUITY	
Issued capital	8,309,883
Accumulated losses	(3,947,099)
TOTAL EQUITY	<u>(4,362,783)</u>

Peter Dykes
Company Secretary

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