



**RKS**

**RKS CONSOLIDATED LIMITED**

**ACN 009 264 699**

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## **ASX ANNOUNCEMENT**

**SKYFII Ltd**

**Formerly known as RKS Consolidated Ltd**

**ACN 009 264 699**

**ASX Code SKF**

## **UNAUDITED CONSOLIDATED PRO FORMA STATEMENT OF FINANCIAL POSITION BASED ON ACTUAL CAPITAL RAISING**

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<b>ASSETS</b>	
<b>CURRENT ASSETS</b>	
Cash and cash equivalents	4,413,823
Trade and other receivables	316,338
<b>TOTAL CURRENT ASSETS</b>	<b>4,730,161</b>
<b>NON-CURRENT ASSETS</b>	
Property, plant and equipment	9,807
Intangible assets	65,000
Other non-current assets	11,554
<b>TOTAL NON-CURRENT ASSETS</b>	<b>86,362</b>
<b>TOTAL ASSETS</b>	<b>4,817,023</b>
<b>LIABILITIES</b>	
<b>CURRENT LIABILITIES</b>	
Trade and Other Payables	414,491
Provisions & Accruals	39,749
<b>TOTAL CURRENT LIABILITIES</b>	<b>454,240</b>
<b>TOTAL LIABILITIES</b>	<b>454,240</b>
<b>NET ASSETS (LIABILITIES)</b>	<b>4,362,783</b>
<b>EQUITY</b>	
Issued capital	8,309,883
Accumulated losses	(3,947,099)
<b>TOTAL EQUITY</b>	<b>(4,362,783)</b>

Peter Dykes  
Company Secretary