



RKS

RKS CONSOLIDATED LIMITED

ACN 009 264 699

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Sydney NSW 2000 Australia

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ASX ANNOUNCEMENT

SKYFII Ltd
Formerly known as RKS Consolidated Ltd
ACN 009 264 699

ASX Code SKF

**UNAUDITED CONSOLIDATED PRO FORMA STATEMENT OF FINANCIAL POSITION
BASED ON ACTUAL CAPITAL RAISING**

| | \$ |
|----------------------------------|--------------------|
| ASSETS | |
| CURRENT ASSETS | |
| Cash and cash equivalents | 4,413,823 |
| Trade and other receivables | 316,338 |
| TOTAL CURRENT ASSETS | <u>4,730,161</u> |
| NON-CURRENT ASSETS | |
| Property, plant and equipment | 9,807 |
| Intangible assets | 65,000 |
| Other non-current assets | 11,554 |
| TOTAL NON-CURRENT ASSETS | <u>86,362</u> |
| TOTAL ASSETS | <u>4,817,023</u> |
| LIABILITIES | |
| CURRENT LIABILITIES | |
| Trade and Other Payables | 414,491 |
| Provisions & Accruals | 39,749 |
| TOTAL CURRENT LIABILITIES | <u>454,240</u> |
| TOTAL LIABILITIES | <u>454,240</u> |
| NET ASSETS (LIABILITIES) | <u>4,362,783</u> |
| EQUITY | |
| Issued capital | 8,309,883 |
| Accumulated losses | (3,947,099) |
| TOTAL EQUITY | <u>(4,362,783)</u> |

Peter Dykes
Company Secretary

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