



**RKS**

**RKS CONSOLIDATED LIMITED**

**ACN 009 264 699**

Level 4, 95 Pitt Street

Sydney NSW 2000 Australia

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**ASX ANNOUNCEMENT**

**SKYFII Ltd**  
**Formerly known as RKS Consolidated Ltd**  
**ACN 009 264 699**

**ASX Code SKF**

**UNAUDITED CONSOLIDATED PRO FORMA STATEMENT OF FINANCIAL POSITION  
BASED ON ACTUAL CAPITAL RAISING**

|                                  | \$                 |
|----------------------------------|--------------------|
| <b>ASSETS</b>                    |                    |
| <b>CURRENT ASSETS</b>            |                    |
| Cash and cash equivalents        | 4,413,823          |
| Trade and other receivables      | 316,338            |
| <b>TOTAL CURRENT ASSETS</b>      | <u>4,730,161</u>   |
| <b>NON-CURRENT ASSETS</b>        |                    |
| Property, plant and equipment    | 9,807              |
| Intangible assets                | 65,000             |
| Other non-current assets         | 11,554             |
| <b>TOTAL NON-CURRENT ASSETS</b>  | <u>86,362</u>      |
| <b>TOTAL ASSETS</b>              | <u>4,817,023</u>   |
| <b>LIABILITIES</b>               |                    |
| <b>CURRENT LIABILITIES</b>       |                    |
| Trade and Other Payables         | 414,491            |
| Provisions & Accruals            | 39,749             |
| <b>TOTAL CURRENT LIABILITIES</b> | <u>454,240</u>     |
| <b>TOTAL LIABILITIES</b>         | <u>454,240</u>     |
| <b>NET ASSETS (LIABILITIES)</b>  | <u>4,362,783</u>   |
| <b>EQUITY</b>                    |                    |
| Issued capital                   | 8,309,883          |
| Accumulated losses               | (3,947,099)        |
| <b>TOTAL EQUITY</b>              | <u>(4,362,783)</u> |

Peter Dykes  
Company Secretary

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