



RKS CONSOLIDATED LIMITED ACN 009 264 699

Level 4, 95 Pitt Street Sydney NSW 2000 Australia

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ASX ANNOUNCEMENT

SKYFII Ltd Formerly known as RKS Consolidated Ltd ACN 009 264 699

ASX Code: SKF

Number of Securities Subject to Escrow and Term of Escrow

The company confirms that the following securities are subject to escrow:-

24 Months from date of reinstatement of the Company's securities to official quotation

Fully Paid Ordinary Shares 11,199,836

12 Months from date of issue

Fully Paid Ordinary Shares 61,300,164

Peter Dykes Company Secretary