



RKS

RKS CONSOLIDATED LIMITED

ACN 009 264 699

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Sydney NSW 2000 Australia

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ASX ANNOUNCEMENT

SKYFII Ltd

Formerly known as RKS Consolidated Ltd

ACN 009 264 699

ASX Code SKF

Confirmation of Completion of Agreement to acquire all of the issued capital of SkyFii Group Pty Limited and confirmation of satisfaction of conditions of Offer.

The Company confirms satisfaction of all conditions precedent and that it has completed the agreement dated 30 July 2014 to acquire from the vendors, being the shareholders in SkyFii Group Pty Ltd all of the issued capital of SkyFii Group Pty Ltd by the issuance of 70,000,000 shares in SkyFii Ltd, the dispatch of holding statements for such shares will occur on or prior to 20 November 2014.

The Company also confirms that the conditions precedent to the Offer, pursuant to the replacement prospectus dated 15 October 2014 have been satisfied and the holding statements will be issued in relation to such shares on or prior to 20 November 2014.

Peter Dykes
Company Secretary