



MARKET RELEASE

20 November 2014

Skyfii Limited

(previously RKS Consolidated Limited)

PRE-REINSTATEMENT DISCLOSURE

Skyfii Limited (previously RKS Consolidated Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Friday, 21 November 2014, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Statement confirming satisfaction of all the conditions precedent to the offer and completion of the acquisition of Skyfii Group Pty Ltd.
3. A statement confirming the issue of the Promoter Shares.
4. A statement setting out the capital structure of the Company.
5. A statement confirming there have been no material subsequent events to alter the Company's statement of financial position as detailed in section 8 of the Replacement Prospectus.
6. Distribution schedule.
7. Top 20 holders.
8. A statement setting out the number of securities subject to escrow.
9. An updated statement of commitments.
10. An updated statement of financial position.
11. The unaudited consolidated Statement of Comprehensive Income for Skyfii for the financial year ended 30 June 2014.
12. The unaudited consolidated Statement of Cash Flows for Skyfii for the financial year ended 30 June 2014.
13. The unaudited consolidated Statement of Financial Position for Skyfii for the financial year ended 30 June 2014.
14. The Company's securities trading policy.
15. A statement confirming the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code:

SKF

James Rowe
Manager, Listings Compliance (Perth)

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