



14 October 2013

Company Announcements Office
via electronic lodgement

NOTICE UNDER SECTION 708A

Funtastic Limited ACN 063 886 199 (ASX:FUN) (**Company**) hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that it has issued 25,000,000 fully paid ordinary shares in the Company (**New Shares**) without disclosure to investors under Part 6D.2 of the Act.

The Company issued the New Shares as part consideration for the purchase of worldwide intellectual property rights to the Chill Factor™ Slushy Maker brand.

The Company states that as at the date of this notice:

1. it has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
2. it is not aware of any excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

An Appendix 3B in respect to the issue of the New Shares on 9 October 2013 was lodged by the Company with the ASX.

Yours sincerely

James Cody
Company Secretary