



July 30, 2013

Company Announcements Office
via electronic lodgement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 23 July 2013 Funtastic Limited ACN 063 886 199 (ASX:FUN) (**Funtastic**) announced a placement of new fully paid Funtastic ordinary shares (**New Shares**) at an issue price of \$0.17 per New Share (**Placement**).

Under the Placement Funtastic issued 88,235,294 New Shares to raise \$15,000,000.

The Placement was completed and the New Shares were issued to professional and sophisticated investors on 30 July 2013.

Funtastic advises that:

1. the New Shares issued pursuant to the Placement were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**);
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Funtastic has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to Funtastic; and
 - (2) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Signed for Funtastic Limited

James Cody
Company Secretary