



funtastic
LIMITED

July 30, 2013

Company Announcements Office
via electronic lodgement

Information Required Under ASX Listing Rule 3.10.5A

On 23 July 2013 Funtastic Limited ACN 063 886 199 (ASX:FUN) (**Funtastic**) announced a placement of new fully paid Funtastic ordinary shares (**New Shares**) at an issue price of \$0.17 per New Share (**Placement**). Funtastic provides the information required under Listing Rule 3.10.5A as follows:

a) Dilution to existing shareholders:

The dilutive effect of the Placement on existing shareholders is as follows:

Placement issue under Listing Rule 7.1 (33,800,884 New Shares)	6.08%
Placement issue under Listing Rule 7.1A (54,434,410 New Shares)	9.78%
Total dilution as a result of the Placement	15.86%

Further details of the approximate percentage of the issued capital post the Placement held by the pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically to the portion of New Shares issued under Listing Rule 7.1A only (54,434,410 New Shares):

Pre-Placement shareholders who did not participate in the Placement	66.52%
Pre-Placement shareholders who did participate in the Placement	28.92%
Participant in the Placement who was not previously a shareholder	4.56%

- b) Funtastic issued New Shares under Listing Rule 7.1A as it considered this to be the most efficient, certain and expedient method for raising the funds required.
- c) No underwriting arrangements were in place for the Placement.
- d) A fee of \$550,000 was paid to Bell Potter, the lead manager to the Placement.

Signed for Funtastic Limited


James Cody
Company Secretary