

MARKET RELEASE

6 May 2013

Gas2Grid Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Gas2Grid Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: GGX

Tonia Oliveira

Senior Adviser, Listings Compliance (Perth)



6 May 2013

ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Request for Voluntary Suspension

Further to Gas2Grid Limited's request for a trading halt on 2 May 2013, we advise that the activity necessitating the trading halt has not been completed.

Gas2Grid Limited therefore requests under Listing Rule 17.2 for a voluntary suspension of Gas2Grid Limited's securities with immediate effect until an announcement relating to a capital raising is made. It is not expected that a period longer than 2 trading days would be required.

Gas2Grid Limited is not aware of any reason why the voluntary suspension should not be granted. There is no other information necessary to inform the market about the voluntary suspension.

Yours faithfully

Patrick Sam Yue

Director/Company Secretary