



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

2 May 2013

Gas2Grid Limited

TRADING HALT

The securities of Gas2Grid Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 6 May, 2013 or when the announcement is released to the market.

Security Code: GGX

Jill Hewitt

Senior Adviser, Listings Compliance(Perth)



2 May 2013

Mr Dale Allen
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: dale.allen@asx.com.au

Dear Dale,

Request for trading halt

We request under Listing Rule 17.1 for a trading halt of Gas2Grid Limited's securities.

We request that the trading halt be with immediate effect until an announcement relating to a capital raising is made. It is not expected that a period longer than 2 trading days would be required.

Gas2Grid Limited is not aware of any reason why the trading halt should not be granted. There is no other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "Patrick Sam Yue".

Patrick Sam Yue
Director