



8 April 2013

UNDERWRITTEN DIVIDEND REINVESTMENT PLAN

On 25 March 2013, the Board of Funtastic Limited (“**Funtastic**” or the “**Company**”) announced that it had declared a fully franked interim dividend of 0.5 cents per share (“the **Dividend**”). The Board also announced that the Dividend would be subject to the Funtastic Dividend Reinvestment Plan (“**DRP**”).

The Board is now pleased to announce that it has entered into an underwriting agreement with Taylor Collison Limited stockbrokers to underwrite fully the DRP with the support of Funtastic’s existing and new institutional and sophisticated investors.

The timetable for the Dividend is as follows:

Event	2013
Record date	5 April 2013
Payment date and issue of shareholding statements	22 May 2013

For further information, please contact:

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