



4 April 2013

Company Announcements Office
via electronic lodgement

NOTICE UNDER SECTION 708A

Funtastic Limited ABN 94 063 886 199 (**Company**) hereby gives notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 2,577,136 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company issued the Shares in consideration for the grant of an exclusive licence to manufacture and distribute a frozen beverage device known as the Chill FactorTM Slushy Maker.

The Company states that as at the date of this notice:

- (a) it has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company and Section 674 of the *Corporations Act 2001* (Cth); and
- (b) it is not aware any excluded information for the purposes of Section 708A(7) and (8) of the *Corporations Act 2001* (Cth).

An Appendix 3B in respect to the issue of the Shares was lodged by the Company with the ASX on 4 April 2013.

Yours sincerely

James Cody
Company Secretary
Funtastic Limited