

Level 17, 500 Collins Street MELBOURNE VIC 3000

Phone: (03) 9614 0600 Fax: (03) 9614 0550 Email: admin@resourcebase.com.au Web Site: www.resourcebase.com.au

20 February 2013

Company Announcements Office Australian Securities Exchange

ASX ANNOUNCEMENT Withdrawal of Notice – Section 249D General Meeting [ASX Code: RBX]

The Company hereby advises that the notice under section 249D of the Corporations Act that was lodged on 1 February 2013 has been formally withdrawn. The Company will not be holding a shareholders meeting for such purpose.

For and on behalf of Resource Base Limited

Adrien Wing Company Secretary