



Company Announcement – Successful Capital Raising of \$15.1 million positions AMA for the future (ASX: AMA)

The directors of AMA Group Limited are pleased to announce the placement of 43.1m shares at 35c per share to raise \$15.1 million before costs. While demand for the issue exceeded \$19m the directors deemed it prudent to limit the raising to 15% of capital, or \$15m.

Managing Director Mr Ray Malone said funds raised could be applied to financing growth initiatives, retiring debt and meeting working capital requirements.

Mr Malone said that he looked forward to delivering growth in earnings both organically and through carefully targeted acquisitions. He said that any acquisitions will be aimed at improving the competitive positions of the various divisions and adding shareholder value.

AMA plans to release its half yearly results towards the end of February 2013.

For on behalf of the board

A handwritten signature in blue ink that reads 'Terri Bakos'.

Terri Bakos

Company Secretary