

MARKET RELEASE

15 January 2013

AMA Group Limited

TRADING HALT

The securities of AMA Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 17 January 2013 or when the announcement is released to the market.

Security Code: AMA

Kobe Li Senior Adviser, Listings (Melbourne)



Kate Kidson Principle Advisor Listings (Melbourne) ASX Compliance Pty Ltd

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Dear Kate,

Request for Trading Halt for AMA Group Limited

In accordance with ASX Listing Rule 17.1, the Directors of AMA Group Limited ("the company") request an immediate trading halt in respect of its securities (ASX code: AMA).

In requesting the trading halt the company provides the following information:

- The trading halt is required to give the company sufficient time to finalise details of a capital raising,
- Unless otherwise stated by the Company, the Trading Halt is to remain in place until an announcement is made to the market providing details of the capital raising,
- The company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely.

Terri Bakos

Company Secretary AMA Group Ltd

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