



RESOURCEBASE
LIMITED

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27 December 2012

Company Announcements Office
Australian Securities Exchange

ASX ANNOUNCEMENT
NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT
[ASX Code: RBX]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of Resource Base Limited ("the Company") were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Shares
Class/Description:	Ordinary (fully paid)
Date of Issue:	27 December 2012
Number Issued:	10,000,000
Issue Price per Security	2.5 cents per share (\$0.025)

The Company has applied to ASX Limited for quotation of the above shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act: None.

For and on behalf of Resource Base Limited

Alan Fraser
Managing Director

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